

EFFECT OF SITE TREATMENTS ON SOIL TEMPERATURE AND MOISTURE AND OAK AND PINE GROWTH AND NUTRIENT CONCENTRATIONS

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ABSTRACT.—Five years after planting, measurements of soil moisture and temperature, leaf nutrient concentrations and growth, were compared for plots of northern red oak, white oak, and shortleaf pine for treatment combinations that included two levels each of harvesting intensity (organic matter removal), site disturbance (soil compaction), and weed control (control of the understory). There were significant interactions between organic matter removal and soil compaction for height, height growth, and d.b.h. of northern red oak, and for the height of white oak, but not for shortleaf pine. Controlling the understory contributed to a marked increase in height, height growth, and d.b.h. of northern red oak and white oak, but only the d.b.h. of shortleaf pine. Mean soil moisture and temperatures were significantly higher for treatment combinations without an understory. Also, with some exceptions, leaf nutrient concentrations were higher for treatment combinations without an understory compared to treatment combinations with an understory. The two-way and three-way interactions for the effect of treatments on variables increased the difficulty of sorting out dominant influences among main effects. However, at age 5, interactions involving understory vegetation seemed to impact soil moisture and temperature, tree nutrition, and growth as much or more than organic matter removal or soil compaction on this site.

The effects of soil compaction and organic matter removal (above ground biomass) on soil moisture and temperature which alter tree growth are not well understood; even less is known about how soil compaction and organic matter removal affect nutrient uptake. Forested ecosystems contain large amounts of nutrients in woody biomass that may exist either as standing material, on the soil surface, or within the soil profile. Whole-tree harvesting and debris removal remove considerable amounts of nutrients (Ponder and Mikkelsen 1995); and the disturbance caused by the process may sometime later, if not immediately, affect nutrients left on the site by increasing soil erosion, mineralization, and leaching.

Wells and Jorgensen (1979) concluded that because soil nutrient supply and productivity in

forests change relatively slowly, biomass-harvesting practices could be used for several rotations without serious risk of decline in soil productivity. However, an increase in the amount of biomass harvested can be expected to increase soluble nutrient losses and increase transport of particulate matter. Also, increasing the amount of biomass removal reduces the quantity of organic residue that would ordinarily decompose and release nutrients. If forest floor temperature and moisture are increased by biomass removals, there could be a nutrient flush from accelerated forest floor decomposition.

Soil compaction can contribute to poor root health and reduce root response time to localized nutrient concentrations (Shierlaw and Alston 1984, Chaudhary and Prihar 1974). Soil compaction has been shown to cause reductions

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in soil volume, soil porosity, aeration, water infiltration, and saturated hydraulic conductivity (Graecen and Sands 1980), or increase bulk density, which limits root growth (Daddow and Warrington 1983).

Castillo and others (1982) reported that mechanical stress to soil while pea seedlings (*Pisum sativum* L. cv. Alaska) were actively growing, decreased the uptake of Ca, Mg, and Mn, but the uptake of Cu was increased. These authors also observed differences in nutrient uptake associated with differences in soil water potential. Compressing soil around growing roots during field operations may reduce root length and nutrient uptake to a greater extent than will occur when plants are grown in initially more compacted soil.

The USDA Forest Service initiated research to study the impact of soil compaction and organic matter removal on the growth and development of regenerating vegetation and long-term soil productivity (LTSP) of forested lands in the United States (Powers and others 1989, 1990). Similar studies have been established in Ontario and British Columbia, Canada. The study has two major objectives. The first is to determine how changes in soil porosity and organic matter affect soil processes controlling productivity and sustainability and secondly, to compare results from similar replicated studies among major forest types. For this report, only the low and high treatments were used. This report compares measurements of soil moisture and temperature, as well as growth and leaf nutrient concentrations of planted northern red oak, white oak, and shortleaf pine after five growing seasons in treatments that included two levels each of organic matter removal, soil compaction, and weed control at the Missouri site.

MATERIALS AND METHODS

Study Site

The study is located at the Carr Creek State Forest in Shannon County, MO. Shannon County is located in the southeastern Missouri Ozarks. Mean annual precipitation in the area is 112 cm and mean annual temperature is 13.3°C (Barnton 1993). The study site is located on the upper northeastern-facing side slopes (20 to 28 percent slopes) of two parallel ridges. The weathering of the Ordovician and Cambrian dolomite has resulted in a deep mantle of cherty residuum (Gott 1975). Soils derived from this residuum are primarily of the Clarksville series (loamy-skeletal, mixed, mesic, Typic Paleudults).

Prior to harvest, the site had a well-stocked, mature, second-growth oak-hickory forest. The site index for 50-year-old black oak (*Quercus velutina* Lam.) ranged from 22.5 to 24.3 m (74 to 80 feet) (Hahn 1991).

Experimental Design

The LTSP study includes nine treatments derived from combinations of three levels each of organic matter removal and soil compaction. The three levels of organic matter removal included:

- 1) merchantable boles removed (boles only, OM₀),
- 2) all living vegetation removed (whole tree, OM₁), and
- 3) all living vegetation plus forest floor removed, exposing mineral soil (whole tree + forest floor, OM₂).

Merchantable boles included trees with diameters at breast height (d.b.h.) of 25 cm or larger. The three levels of compaction included:

- 1) no compaction (C₀),
- 2) moderate compaction (C₁), and
- 3) severe compaction (C₂).

The targeted bulk density of severe compaction treatment was an increase of 30 percent more than the bulk density of the no compaction treatment. The moderate soil compaction treatment was intermediate between the severe compaction and no compaction treatments. Each of the nine treatment combinations was replicated three times in plots approximately 0.4 ha in size before trees were harvested.

Trees were harvested from February through May 1994. On plots designated as no compaction (C₀), all trees with a d.b.h. of 25 cm or larger (merchantable trees) on OM₀, OM₁, and OM₂ plots were directionally felled and removed with a skyline cable logging system. Merchantable trees on plots where the soil was to be compacted (OM₁ and OM₂), plot borders, and the area within the study boundary were directionally felled and removed with a skidder that traveled only on designated paths within the plots and in plot borders. After the removal of merchantable trees in OM₀ plots, the remaining trees were felled. This standing biomass included trees with d.b.h. less than 25 cm (unmerchantable trees), crowns from merchantable trees, standing dead and live snags, and stems of tree species and shrubs in the herbaceous layer with basal diameters greater than 2 cm or at least 25 cm tall. Trees were cut into lengths that permitted material to be either hand carried off plots or distributed over the plots, depending on the OM removal treatment.

Except for crowns, which were retained on the OM₀ plots, but not on OM₁ plots, the remaining biomass on OM₁ plots was treated the same as biomass on OM₀ plots.

On OM₂ harvested plots, all biomass remaining after harvest was removed. This included all understory vegetation plus the forest floor was raked away to the mineral soil. For OM plots requiring compaction, it was necessary to remove and replace these materials (except the leaf/litter layer) before and after compaction. Skidders and tractors were permitted on compacted plots, but not on plots that were not to be compacted. A 14-ton vibrating sheep-foot roller was used to compact soil. The roller made passes over the severe compaction treatment until there was no change in bulk density after roller passes.

For bulk density measurements, soil cores (30 cm in length x 9.2 cm in diameter) were extracted from each plot using a soil-coring device (Ponder and Alley 1997). The cores were divided into 10-cm depth increments, oven dried at 105°C, and weighed. Bulk density for each sample was calculated according to the method of the Soil Survey Staff (1984). Soil bulk density measurements were taken after the roller made one, three, five, and eight passes over plots that received the severe compaction treatment. Initial soil chemical properties of the 0 to 20 cm depth were: 5.33 percent OM, 3.29 percent total C, 0.11 percent total N, 16 µg kg⁻¹ P, 789 µg kg⁻¹ Ca, 61 µg kg⁻¹, and pH of 5.7.

In late spring of 1994, each of the 27 plots were planted to a mixture of 1-0 red oak (*Quercus rubra* L.), white oak (*Q. alba* L.), and shortleaf pine (*Pinus echinata* Mill.) in a 3:3:1 ratio, (three red oak seedlings plus three white oak seedlings to one shortleaf pine seedling), using hoedads. Seedlings were planted in rows at 2.5 m x 2.5 m apart. A 1-m radius area around each seedling was sprayed with a glyphosate and simazine mixture to control weeds for the first 2 years. Beginning in the third growing season, half of each plot was kept weed-free (U₋) to permit planted trees to grow freely. Weeds were not controlled (U₊) in the other half of the plot.

Seedling diameters at 2.5 cm above ground and heights were measured after planting and annually thereafter. Diameter at breast height (d.b.h.) was measured when trees reached 1.4 m tall or taller. Leaf samples were collected the fifth year of the study and analyzed for nutrient element concentrations. Soil moisture and temperature

at 10, 20, and 30 cm deep were measured monthly during the growing season using Soiltest™ moisture cells. For this report, measurements for the 20 cm depth were selected without bias. All measurements, leaf sampling, preparation, and analyses were done according to standard procedures. Here, soil moisture and temperature measurements for 2 years at the 20 cm depth, and two levels each of organic matter removal and soil compaction, with and without understory control, and their impact on seedling growth after 5 years are reported.

Statistical Analyses

The experiment was analyzed as a split-plot design with three replications, with organic matter removal and compaction treatments as the main plots and the weed control treatments as the subplots. Analysis of variance procedures were conducted with the PROC GLM procedures in SAS (Version 6, SAS Institute, Cary, NC). All statistical tests were performed at the $\alpha = 0.05$ level of significance.

RESULTS AND DISCUSSION

Soil Temperature

Statistics for treatment effects on soil moisture and temperature for the fourth and fifth growing seasons are presented in table 1. The greatest difference in soil temperature between treatments was between U treatments. However, there was a significant interaction between OM and U. Soil temperatures were higher in the OM₂ treatment when the U was absent. The significance three-way interaction for year 4 between OM removal, C and U treatments showed that compacted plots tended to have higher temperatures than plots not compacted when the OM removal level was OM₀; and temperatures were always higher when the U was present compared to when it was absent.

The three-way interaction was not significant in year 5, but a two-way interaction between OM removal and U control was (table 1). Likely, considerably more heat was absorbed in U₋ plots compared to U₊ plots because of the higher soil moisture content. In a regenerating clearcut such as this, most of the sunlight reaches the forest floor. Seasonal soil temperature differed little between OM removal and C treatments in year 4. However, soil temperature variations between treatment levels were much more apparent for each treatment throughout the measurement period for year 5 (data not presented).

Table 1.—Mean soil moisture and temperature measurements and their *p* value if greater than 0.05 for significant interactions at the 20 cm depth, according to treatments for the fourth and fifth growing season in the Missouri LTSP study

Treatment ¹	Soil moisture		Soil temperature	
	Year 4	Year 5	Year 4	Year 5
	----- Percent-----		----- °C -----	
Organic matter removal				
OM ₀	28.33 a	23.23 a ²	18.08 a	11.62 a
OM ₂	25.81 a	20.84 a	18.19 a	14.88 b
Compaction				
C ₀	29.29 a	25.29 a	17.89 a	11.88 a
C ₂	24.81 b	19.30 b	18.38 a	14.21 a
Understory				
U.	27.65 a	33.54 a	16.45 a	16.30 a
U ₊	24.85 a	6.31 b	19.56 b	10.48 b
OM x C	NS	0.0035	0.0002	NS
OM x U	NS	NS	0.0243	0.0012
C x U	NS	NS	NS	NS
OM x C x U	NS	NS	0.0001	NS
¹ Organic matter removal = bole only (OM ₀) and whole tree plus forest floor (OM ₂). Soil compaction = none (C ₀) and severe (C ₂). Understory = understory absent (U.) and understory present (U ₊).				
² Means followed by the same letter are not significantly different (NS) from each other (P ≥ 0.05) within a column and treatment by Tukey's test.				

The increase in soil temperature for OM₂ plots over OM₀ plots in year 5 may be attributed to exposure of the forest floor to sunlight and the lack of a forest floor litter layer in the OM₂ treatment to insulate the soil compared to OM₀ where the forest floor and litter was not removed. Carey and others (1981) observed that harvest residues created an insulating layer over the site. Messina and others (1997) reported that in addition to sunlight reaching the forest floor, microbial and root activity may also cause higher temperatures, especially following forest disturbance.

Soil Moisture

Soil moisture at the 20 cm depth differed significantly between compaction levels in year 4 (table 1), averaging almost 4 percent higher in the C₀ treatment than in the C₂ treatment. In year 5, there was a significant interaction between OM removal and soil C treatments which showed that soil moisture was highest for OM₀C₀, decreased more by the combination of OM₀C₂ than by OM₂C₂ or OM₂C₀. Also, in year 5, soil moisture differed between levels of U control. Soil in U. treatments had 27 percent more moisture than soil in U₊ treatments. Undoubtedly, U made a major difference in soil

moisture at the 20 cm depth on this site. Fifth year soil moisture data showed wider differences between treatment levels, and low, rather than high treatment levels, plus controlling the U produced higher soil moisture at the 20 cm depth.

The insulating effect of debris remaining after harvest on OM₀ plots reduced moisture loss from evaporation. Also, the degree of variation in soil moisture is also dependent on type and amount of vegetative cover, particularly in both clearcut hardwood and pine stands (Haines and Cleveland 1981).

Soil moisture was lower for treatment combinations in C₂ plots than for C₀ plots for both year 4 and for year 5. These results indicate that compaction reduced soil moisture at the 20 cm depth for this site. Soil bulk density at planting at the 20 cm depth was 1.49 g/cm³ for C₀ plots compared to 1.88 g/cm³ for C₂ plots (Ponder 1997).

Understory did not affect soil moisture in year 4 but did in year 5 (table 1). The lack of effect in year 4 may be due to the greater than usual rainfall for that year and over the measurement period. The plots received approximately

65.3 cm of rain during May through August and 137.1 cm for the year compared to year 5 when plots received 20.3 cm and 79 cm for the year. This indicates that when soil moisture is high, treatment effects are less likely to be significant.

Major Leaf Nutrients

Statistics for the effects of treatments on leaf nutrient levels for all tree species are presented in table 2. For northern red oak, there was a significant interaction for N between OM removal and U which showed that N was lower (1.83 percent) for OM₀U₊ than for OM₂U₊ (2.04 percent), but was the same (2.30 percent) for OM₂U₋ and OM₀U₋ treatments, which had the higher N levels. A similar interaction affected the P concentration. Phosphorus concentrations were highest in U₋ plots, but it was slightly lower in OM₀U₊ plots. The interaction between OM removal and soil C on K was the lowering of K concentration in compacted treatments. Calcium was significantly higher in northern red oak leaves for U₋ plots than for U₊ plots, but the opposite was true for Mg.

White oak leaf nutrient concentrations (N, P, K, C, and Mg) were significantly affected by U treatments (table 3). The interaction between OM removal and soil C showed a decrease in P and K concentrations for the OM₂C₀ treatment compared to OM₂C₂, but for Ca, treatment combination had the highest concentration. In the three-way interaction, Ca concentrations were higher in the OM₂C₀U₊ treatment than for OM₂C₀U₋ treatment.

As for shortleaf pine, controlling the U significantly increased N, P, and K concentrations in shortleaf pine needles. There were significant interactions for N, Ca, and Mg concentrations. Leaf N was higher for treatment combinations OM₀C₀ and OM₂C₂ than for OM₀C₂ and OM₂C₀. In the three-way interaction, both Ca and Mg levels were highest for the severe compaction treatment (C₂), but these nutrients either increased or decreased with severe compaction in combination with the different levels of OM removal and U.

Minor and Trace Nutrients

Statistics for leaf concentrations of S, Fe, Mn, Zn, and B, are presented in table 3. For northern red oak, there was an interaction for S between OM removal and U, which showed that S concentrations were highest for the OM₀U₋ treatment and progressively decreased for OM₂U₋, OM₂U₊, and OM₀U₊ treatments. The

three-way interaction between organic matter removal, compaction, and understory for Zn and B showed that concentrations were highest when the understory was controlled, but was also higher when combined with severe compaction compared to no compaction. The contribution of organic matter removal followed no general pattern.

For white oak, there was an interaction between OM removal and soil C, which showed that the higher levels of Mn were associated with the higher level of compaction (table 3). Interactions for S, Fe, and Zn showed that U and OM removal were major contributors to the concentration level. Mean leaf concentrations of S, Fe, and Zn were lower when OM₂ was part of the treatments compared to OM₀. Also, concentrations were higher when U was absent compared to when the U was present.

For shortleaf pine, there was an interaction for S between OM removal and soil C, which showed the order for treatment combinations was OM₂C₂ > OM₀C₀ > OM₀C₂ > OM₂C₀. The effects of U were also significant for Fe. It was higher for U₊ than for U₋ treatments (table 3). The significant interaction between soil C and U showed that Mn concentrations were higher for trees with U than without U. The order of treatment combinations for decreasing Mn were in the sequence C₂U₊ > C₀U₊ > C₀U₋ > C₂U₋. Both Zn and B were affected by a two-way interaction between soil C and U and a three-way between the three treatments. The two-way interaction showed that both Zn and B were higher for treatment combinations C₀U₋ and C₂U₊ than for C₂U₋ or C₀U₊. The three-way interaction for Zn and B showed that levels were higher for the treatment combination OM₂C₂ than for OM₀C₀ with no clear trend for the contribution of U treatments.

Soil nutrient levels are not presented in this report. However, Johnson and Todd (1998), who investigated the long-term changes in nutrient pools of a mixed oak forest following saw log harvesting vs. whole-tree harvesting, reported that significant differences found in foliar nutrient concentrations were consistent with differences in soil nutrient concentrations. Also, some differences or trends in leaf nutrient concentrations may be due to higher rates of organic matter decomposition from stand residues.

There were few significant leaf nutrient concentrations that could be attributed to main

effects alone (OM removal and soil C). However, soil C can reduce aeration and cause poor root ramification, thus reducing the uptake of nutrients. Limited water and nutrient availability to plants due to compaction are major constraints to plant growth. Youngberg (1959) concluded that soil K and P fixation occurs more readily as moisture availability decreases as reported for this study for soils in C₂ plots.

The big effect that tended to be common for many leaf nutrients was the importance of understory (tables 2 and 3). Leaf nutrient concentrations were not always highest for treatment combinations for U- plots. Weeds reduce the amount of water and nutrients available to trees growing in their vicinity. Understory competition for nutrients and water can increase seedling mortality and decrease foliar nutrient concentrations. Périé and Munson (2000), who evaluated scarification,

Table 2.—Leaf macro nutrient concentrations and *p* value if greater than 0.05 for significant interactions for 5-year-old northern red oak, white oak, and shortleaf pine in the Missouri Long-Term Soil Productivity study

Species	Treatment ¹	Nutrient				
		N	P	K	Ca	Mg
		g/kg				
N. red oak	OM ₀	20.80 a ²	1.09 a	6.31 a	8.88 a	1.90 a
	OM ₂	21.51 a	1.18 b	6.18 a	8.20 a	1.95 a
	C ₀	21.69 a	1.17 a	6.42 a	8.80 a	1.93 a
	C ₂	20.63 a	1.10 a	6.08 a	8.26 a	1.46 a
	U-	22.98 a	1.13 a	6.01 a	9.20 a	1.65 a
	U+	19.34 b	1.16 a	6.48 b	7.86 b	2.21 b
	OM x C	NS	NS	0.053	NS	NS
	OM x U	0.046	0.022	NS	NS	NS
	C x U	NS	NS	NS	NS	NS
	OM x C x U	NS	NS	NS	NS	NS
White oak	OM ₀	19.11 a	1.03 a	5.75 a	9.73 a	1.47 a
	OM ₂	18.94 a	1.08 a	5.92 a	10.03 a	1.34 a
	C ₀	19.62 a	1.01 a	5.62 a	10.27 a	1.35 a
	C ₂	18.43 b	1.10 a	6.05 a	9.50 a	1.56 a
	U-	20.03 a	0.97 a	5.31 a	9.20 a	1.25 a
	U+	18.01 b	1.14 b	6.35 b	10.57 b	1.56 b
	OM x C	NS	0.049	0.002	0.006	NS
	OM x U	NS	NS	NS	NS	NS
	C x U	NS	NS	NS	NS	NS
	OM x C x U	NS	NS	NS	0.042	NS
Shortleaf pine	OM ₀	14.97 a	1.07 a	5.60 a	2.03 a	0.85 a
	OM ₂	14.90 a	1.08 a	5.84 a	1.93 a	0.93 a
	C ₀	14.52 a	0.94 a	6.43 a	1.76 a	0.72 a
	C ₂	14.91 a	1.00 a	6.51 a	2.21 b	1.70 a
	U-	16.57 a	1.12 a	5.99 a	1.90 a	0.86 a
	U+	13.29 b	1.03 b	5.20 b	2.05 a	0.91 a
	OM x C	0.002	NS	NS	NS	0.023
	OM x U	NS	NS	NS	NS	NS
	C x U	NS	NS	NS	0.004	0.035
	OM x C x U	NS	NS	NS	0.001	0.001

¹Organic matter removal = bole only (OM₀) and whole tree plus forest floor (OM₂). Soil compaction = none (C₀) and severe (C₂). Understory = understory absent (U-) and understory present (U+).

²Means between treatment levels followed by the same letter are not significantly different from each other (*P* ≥ 0.05) within a column and treatment by Tukey's test.

fertilization, and herbicide treatments, applied alone and in combinations on white pine (*Pinus strobus* L.) in Ontario, Canada, reported that many of the effects of understory control that were present at age 4 were present at age 10.

Tree Growth

There were significant interactions between OM removal and soil C for height, height growth,

and d.b.h. of northern red oak, and for the height of white oak, but not for shortleaf pine (table 4). Also, there were significant interactions between U and soil C for all species. For northern red oak, height, height growth, and d.b.h. were less in plots that received the combination of OM₀ and C₂ treatments compared to trees in plots receiving OM₀ and C₀ treatments. But height, height growth, and diameter of

Table 3.—Some minor and trace leaf nutrient concentrations and p value if greater than 0.05 for significant interactions of 5-year-old northern red oak, white oak, and shortleaf pine in the Missouri Long-Term Soil Productivity study

Species	Treatment ¹	Nutrient				
		S	Fe	Mn	Zn	B
		g/kg		µg/kg		
N. red oak	OM ₀	0.124 a ²	93.17 a	962.54 a	34.95 a	35.75 a
	OM ₂	0.117 a	87.17 a	1,200.33 b	35.08 a	32.59 a
	C ₀	0.123 a	85.50 a	1,033.17 a	34.26 a	33.54 a
	C ₂	0.119 a	94.83 a	1,129.71 a	35.77 a	34.69 a
	U-	0.129 a	109.25 a	1,094.88 a	38.57 a	34.60 a
	U+	0.113 b	71.08 b	1,068.00 a	31.45 b	33.73 b
	OM x C	NS	NS	NS	0.035	NS
	OM x U	0.015	NS	NS	NS	NS
	C x U	NS	NS	NS	NS	NS
	OM x C x U	NS	NS	NS	0.010	0.025
White oak	OM ₀	0.116 a	65.63 a	742.46 a	16.70 a	47.17 a
	OM ₂	0.123 a	75.38 a	804.96 a	16.63 a	47.37 a
	C ₀	0.116 a	67.54 a	679.08 a	16.91 a	43.61 a
	C ₂	0.113 a	73.46 a	868.33 b	16.42 a	50.94 a
	U-	0.118 a	68.50 a	618.13 a	18.11 a	50.00 a
	U+	0.121 a	72.50 a	929.29 b	15.23 b	44.54 a
	OM x C	NS	NS	0.029	NS	NS
	OM x U	0.049	NS	NS	NS	NS
	C x U	NS	NS	NS	NS	NS
	OM x C x U	NS	0.051	NS	0.042	NS
Shortleaf pine	OM ₀	0.087 a	68.46 a	305.29 a	42.21 a	13.92 a
	OM ₂	0.086 a	48.00 a	369.46 a	39.93 a	14.29 a
	C ₀	0.088 a	70.79 a	302.08 a	39.84 a	14.97 a
	C ₂	0.083 b	45.67 a	372.67 a	42.33 a	3.24 a
	U-	0.092 a	41.92 a	248.29 a	41.33 a	14.75 a
	U+	0.079 b	74.54 b	426.46 b	40.81 a	13.45 a
	OM x C	0.001	NS	NS	NS	NS
	OM x U	NS	NS	NS	NS	NS
	C x U	0.020	NS	0.003	0.001	0.003
	OM x C x U	NS	NS	NS	0.001	0.001

¹Organic matter removal = bole only (OM₀) and whole tree plus forest floor (OM₂). Soil compaction = none (C₀) and severe (C₂). Understory = understory absent (U-) and understory present (U+).

²Means between treatment levels followed by the same letter are not significantly different (NS) from each other (P ≥ 0.05) within a column and treatment by Tukey's test.

northern red oak in OM₂ treated plots with either C₀ or C₂ followed the order of OM₀C₀ > OM₂C₀ ≥ OM₂C₂ > OM₀C₂. The d.b.h. for white oak was largest for trees in the combination OM₀C₂, followed by OM₀C₀, OM₂C₂, and OM₂C₀. The height growth and d.b.h. of

northern red oaks in the C₀U₋ treatment were largest followed by C₂U₋, C₂U₊, and C₀U₊.

The three-way interaction showed that plots with the treatment combination of no compaction, bole only removal, and no understory

Table 4.—Planted height and diameter at 1 centimeter above the ground, height and d.b.h. after 5 years, and total growth difference between treatments along with p value if greater than 0.05 for significant treatment interactions for northern red oak, white oak, and shortleaf pine for the Missouri Long-Term Soil Productivity study

Tree and Treatment ¹		Planted		After 5 years			Treatment difference		
		Ht.	Dia.	Ht.	Ht. growth	d.b.h	Ht.	Ht. growth	d.b.h.
		cm	mm	cm	cm	mm	----- Percent -----		
N. red oak:									
	OM ₀	34.22 a ²	4.53 a	101.07 a	65.98 a	15.64 a			
	OM ₂	33.04 a	4.90 a	97.87 a	64.87 a	15.34 a	3	2	2
	C ₀	34.11 a	4.61 a	103.79 a	70.11 a	15.57 a			
	C ₂	34.24 a	4.72 a	94.45 b	60.22 b	15.37 a	9	14	1
	U ₋	33.69 a	4.84 a	104.52 a	70.74 a	18.16 a			
	U ₊	34.28 a	4.63 a	94.23 b	60.13 b	12.86 b	10	15	29
	OM x C ₋	-----	-----	0.0003	0.0435	0.0071			
	U x OM	-----	-----	0.0221	NS	NS			
	U x C	-----	-----	NS	0.0110	0.0134			
	U x OM x C	-----	-----	NS	0.0471	NS			
White oak:									
	OM ₀	16.56 a	4.53 a	81.76 a	65.10 a	14.75 a			
	OM ₂	15.93 a	4.44 a	71.34 b	55.13 b	13.46 b	13	15	9
	C ₀	16.44 a	4.54 a	76.08 a	59.43 a	14.44 a			
	C ₂	15.96 a	4.50 a	75.87 a	59.70 a	13.63 b	<1	<1	6
	U ₋	16.27 a	4.48 a	81.42 a	65.02 a	16.81 a			
	U ₊	16.24 a	4.58 a	70.37 b	53.94 b	11.18 b	14	17	33
	OM x C	-----	-----	0.0394	NS	NS			
	U x OM	-----	-----	NS	NS	NS			
	U x C	-----	-----	NS	NS	0.0021			
	U x OM x C	-----	-----	NS	NS	NS			
Shortleaf pine:									
	OM ₀	15.58 a	3.06 a	188.98 a	170.30 a	38.10 a			
	OM ₂	14.78 a	3.07 a	185.26 a	165.41 a	35.84 a	2	3	6
	C ₀	15.06 a	2.75 a	173.02 a	157.32 a	33.07 a			
	C ₂	14.49 a	2.93 a	200.79 b	185.55 b	40.94 b	14	15	19
	U ₋	14.87 a	3.01 a	193.87 a	169.61 a	42.84 a			
	U ₊	15.43 a	3.01 a	180.86 a	173.67 a	31.49 b	7	2	26
	OM x C	-----	-----	NS	NS	NS			
	U x OM	-----	-----	NS	NS	NS			
	U x C	-----	-----	0.0028	0.0019	0.0095			
	U x OM x C	-----	-----	NS	NS	NS			

¹Organic matter removal = bole only (OM₀) and whole tree plus forest floor (OM₂). Soil compaction = none (C₀) and severe (C₂). Understory = understory absent (U₋) and understory present (U₊).

²Means between treatment levels followed by the same letter are not significantly different (NS) from each other (P ≥ 0.05) within a column and treatment by Tukey's test.

(OM₀C₀U.) had the most height growth followed by plots with severe compaction, whole tree plus forest floor removal, and no understory (OM₂C₂U.). Plots with the lowest amount of height growth were those with severe compaction and an understory (C₂U₊) plus only boles removed or the whole tree plus forest floor removed.

The effect of the significant interaction for white oak height showed that the tallest trees were in OM₀C₀ plots followed by OM₀C₂, OM₂C₂ and OM₂C₀. White oak trees with the largest d.b.h. were in the C₀U. and C₂U. treatment combinations followed by C₂U₊ and C₀U₊. The interaction effects of soil C and U were somewhat different for height and d.b.h. of shortleaf pine. The tallest trees were in treatments receiving the highest level of soil C with and without U control followed by C₀U. and C₀U₊. But shortleaf pines in C₂U. treatment had the most height growth, followed by C₀U., C₂U₊, and C₀U₊. Treatment combinations with the largest d.b.h. for shortleaf pine were in plots with U control, in the order of C₂U., C₀U., C₂U₊, and C₀U₊.

Overall, soil C decreased the height and height growth of northern red oak, the d.b.h. of white oak, and increased the height, height growth, and d.b.h. of shortleaf pine. Apparently soil conditions created by soil C were more favorable for the growth of shortleaf pine than for northern red oak or white oak. Perhaps differences in root morphology and physiology of shortleaf pine compared to the oaks could account for some of the better growth.

Controlling the U caused a marked increase in all growth variables for northern red oak and white oak, but only the d.b.h. of shortleaf pine. Undoubtedly, trees benefited from the absence of U. In general, more of the leaf nutrients were higher for all species in U. plots compared to U₊ plots. However, these nutrient data must be interpreted with some caution because they do not take plant biomass into account, which if considered, could indicate a dilution effect for faster or slower growing trees. For example, white oak grew significantly better in the U. treatment, but the U₊ treatment had, with few exceptions, higher leaf nutrient concentrations (tables 2 and 3). Foliar nutrient levels were in the sufficiency range for all species (Mills and Jones 1996).

SUMMARY

Differences in soil moisture and temperature, leaf nutrient concentrations, height, height growth, and d.b.h. after 5 years, can be, in part because of significant interactions, attributed to OM removal and soil C treatments. With some exceptions, soil C decreased the height and height growth of northern red oak, the d.b.h. of white oak, and increased the height, height growth, and d.b.h. of shortleaf pine. Apparently soil conditions created by soil C were more favorable for the growth of shortleaf pine than for northern red oak or white oak. Furthermore, these results indicate that although there were indications of soil C and OM removal evident at age 5, the effect of understory vegetation impacted soil moisture and temperature, tree nutrition, and growth as much or more than organic matter removal or soil compaction on this site. The full impact of organic matter removal and soil compaction may not be realized until there is crown closure in these tree stands.

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