

FINE-SCALE GENETIC STRUCTURE OF WHITEBARK PINE (*PINUS ALBICAULIS*): ASSOCIATIONS WITH WATERSHED AND GROWTH FORM

DEBORAH L. ROGERS,¹ CONSTANCE I. MILLAR, AND ROBERT D. WESTFALL
Pacific Southwest Research Station, USDA Forest Service, P.O. Box 245, Berkeley, California 94701

Abstract.—The fine-scale genetic structure of a subalpine conifer, whitebark pine (*Pinus albicaulis* Engelm.), was studied at nested geographic levels from watershed to adjacent stems in the eastern Sierra Nevada Range of California. A combination of several characteristics contributed to unpredicted genetic structure in this species. This includes being one of only 20 pine species worldwide with wingless, bird-dispersed seeds; having the reputed capacity to reproduce vegetatively; and forming distinct growth morphologies at different elevations in this part of its natural range. Genetic differentiation, as measured with 21 allozyme loci, among the three studied watersheds is virtually negligible ($F_{ST} = 0.004$). This is a surprising result because the upper-elevation sites vary somewhat in slope aspect; thus, aspect was confounded with watershed effect. Differentiation between the upper-elevation prostrate krummholz thickets and lower-elevation upright tree clump growth forms is modest ($F_{ST} = 0.051$). Much stronger differentiation was measured among the individual thickets and clumps within their sample sites ($F_{ST} = 0.334$). Within krummholz thickets, multiple individuals are present and genetic relationships often resemble half- to full-sibling family structure (mean $r = 0.320$). Canonical trend surface analysis in two intensively sampled thickets indicates greatest genotypic variation in the direction of the prevailing wind. At lower elevations, most (72%) of the tree clumps contained more than one genotype; the remaining clumps are probably multistemmed trees. Within tree clumps, family relationships are closer than those for krummholz thickets—commonly full-sibling to selfed structure (mean $r = 0.597$). Genetic structure is apparently profoundly influenced by the seed-caching behavior of Clark's nutcracker (*Nucifraga columbiana* Wilson). Western pine species typically show little among-population differentiation and high levels of within-population genetic variation. In whitebark pine in the eastern Sierra Nevada of California, genetic variation is highly structured, especially within the natural groupings—krummholz thickets and upright tree clumps.

Key words.—Family structure, genetic relatedness, growth form, krummholz, subalpine, treeline.

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Fine-scale genetic structure in plant species may result from microenvironmental selection, local features of mating and seed dispersal systems, and differences among local populations in genetic parameters. The strong relationship between spatial and genetic structure, particularly in plant species because of their limited mobility, implies that population genetic processes should be treated in spatial or geographic contexts (Epperson and Li 1996). Forest tree species are typically studied on broad spatial scales, commensurate with their frequently extensive natural ranges. However, fine-scale genetic structure of forest tree species may be particularly revealing and important near the margins of species' ranges or communities. For example, forest-tundra ecotones are dynamic areas that may be particularly sensitive to changes in climate (Hansen-Bristow and Ives 1984; Weisberg and Baker 1995a). Any upper subalpine zone is a reflection of the dynamic interactions between heredity and environment (Clausen 1965). However, the influence of genetic structure in determining the responsiveness of marginal or ecotonal populations to climatic change is not well studied.

In tree species, the ability to respond to changes in climate, such as a warming trend, by upward or northward movement of its treeline may be related to genetic composition in this dynamic zone. For example, in dioecious species, harsh growing conditions near the treeline might alter sex ratios—thereby influencing effective population size and possibly genetic variation. In monoecious species, limited pollen flow and/or seed dispersal near the treeline might lead to subpopulation

structuring, increase in inbreeding, and/or reduction in genetic variation. Species capable of facultative asexual reproduction, such as layering, may show increased incidence of clonal growth near their treelines, with uncertain consequences for genetic structure. Changes in climate may affect behavior of animal vectors of seeds or wind patterns responsible for pollen and/or seed dispersal. Finally, the harsh physical conditions of treeline present strong selection pressures. Clearly, the amount and structure of genetic variation in ecotonal populations will affect the nature and rate of response to changes in climate.

In the eastern Sierra Nevada, California, environmental gradients affecting ecotonal plant populations are particularly steep. Although the Sierra Nevada is 80–110 km wide, its crest occurs near the eastern edge of its range, above a massive fault scarp that drops off abruptly into the Great Basin deserts (Arno 1984). Whitebark pine (*Pinus albicaulis* Engelm.) is a common component of upper elevational ecotonal plant communities, with a natural range that extends throughout subalpine forests and timberlines in western regions of the United States and Canada. Its widely ranging but often disjunct occurrence is generally described as having two major components, eastern (Rocky Mountains) and western (Coast, Olympic, Cascade, and Sierra Nevada mountain ranges) distributions and also many geographically distinct smaller populations. There is regional variation in the type(s) of growth form assumed by the species that is a function of elevation and climate. Whitebark pine stands in the northern Rocky Mountain and northern Cascade ranges, where elevations are modest, tend to be dominated by upright trees. In contrast, in areas with higher elevations such as the eastern Sierra Nevada, whitebark pine exhibits a range of growth

¹ Present address: Genetic Resources Conservation Program, University of California, One Shields Avenue, Davis, California 95616; E-mail: debrogers@ucdavis.edu.

forms—including a short, prostrate, krummholz thicket, typically occurring at higher elevations, and an upright tree form, typically growing in tight tree clumps at lower elevations. Dominance of one form over the other varies widely in the Sierran portion of the species' range.

Among conifers in this region, whitebark pine has the highest elevation range and is the only conifer forming extensive stands of krummholz thickets. Furthermore, a higher proportion of tree-form whitebark pine on the south- and east-facing slopes, relative to the north-facing slopes (particularly at higher elevations), suggests that temperature or temperature-related features may be limiting the elevational treeline of the species in this region (Clausen 1965). Microclimatic effects, particularly from snow (e.g., protection from winds afforded by snow cover), are thought to be critical to local distribution of forest and krummholz in the central Sierra Nevada (Klikoff 1965). In addition to harsh and steeply graded environmental influences, there are several attributes of whitebark pine that putatively affect both its distribution and local genetic structure. It is one of only 20 species of pine worldwide (of 90–100 pine species in total) with wingless, bird-dispersed seeds (Tomback and Linhart 1990). The major seed disperser of whitebark pine is Clark's nutcracker (*Nucifraga columbiana* Wilson)—a fact that has significant implications for the regeneration capacity of the species, its ability to colonize in new locations (Tomback 1982), and the genetic structure of the species (Furnier et al. 1987). The tree clumps in which it frequently occurs at lower elevations within the nutcracker's habitat zone are an inferred consequence of seed-cache origin (Tomback and Linhart 1990). Although in the evolutionary history of food caching by birds and mammals, cached items are, for the most part, "prey that have lost in an ecological predator-prey interaction," the seeds of whitebark pine that are cached (as well as those of other large-seeded plant species) "are probably represented more heavily in future generations than other seeds of the same species" (Smith and Reichman 1984). Furthermore, whitebark pine may have the potential to reproduce vegetatively by layering, with unmeasured impacts on genetic structure (Arno 1984). At treeline, vegetative reproduction via branch layering is important in maintaining populations of trees and shrubs (Tranquillini 1979), with empirical examples from *Alnus*, *Larix*, and *Picea* species (Hermanutz et al. 1989).

Although the mutualistic relationship between Clark's nutcracker and whitebark pine has been well studied (e.g., Tomback 1982; Tomback and Linhart 1990), the genetic implications for this method of seed dispersal in various regions of the species' range, effects of vegetative reproduction on genetic structure, and genetic relationships among growth forms at different elevations are imperfectly known. Interaction among these variables could have considerable impact on the genetic structure of whitebark pine. For example, both caching activity and tendency to reproduce vegetatively could be affected by elevation, which would influence the dynamic interface of krummholz and upright growth forms. Although the relationships between genetic structure within plant populations and life-history traits have been surveyed for a wide range of plant species (e.g., Loveless and Hamrick 1984), the trends do not support predictions for genetic structure in

whitebark pine because of the lack of local-scale and/or empirical information for this species (i.e., whitebark pine is considered to have a largely outcrossing mating system, yet there is little local or empirical information to support the theory) and the contradicting trends suggested by some of its features (e.g., animal-attached seed dispersal and facultative asexual reproduction suggest a propensity toward population subdivision, whereas long-livedness, outcrossing mating system, seed dormancy, and wind-pollination retard subdivisions within populations).

Earlier biochemical studies (i.e., allozyme and monoterpene) of genetic structure in whitebark pine have investigated population structure in rangewide, regional, and/or marginal populations (Zavarin et al. 1991; Yandell 1993; Jorgensen and Hamrick 1997; Bruederle et al. 1998), with conclusions of little population structure rangewide and moderate differentiation of some marginal populations. In the rangewide study, the vast majority of genetic variation (96.6%) was found to occur within populations (Jorgensen and Hamrick 1997). A regional allozyme study of nine whitebark pine populations in the greater Yellowstone area (including sites in Wyoming and Montana) revealed only modest population differentiation ($F_{ST} = 0.025$, Bruederle et al. 1998). A study of monoterpene variability in 24 rangewide populations disclosed little variation among the nine California populations sampled, with regional differentiation noted between California and Rocky Mountain populations (Zavarin et al. 1991). Two studies of within-population structure have considered genotypic composition within tree clumps in Rocky Mountain populations (Linhart and Tomback 1985; Furnier et al. 1987). These studies indicate that clusters in these northern and eastern reaches of the species' range often contain two or more individuals. We are aware of only one previous study of genetic relatedness within or among clumps (Furnier et al. 1987). In that study, clumps in southwestern Alberta, Canada, were examined and low genetic distances within clumps were found, in contrast to high genetic distances among clumps. Clumps in the southwestern extent of the species' range have not been explored, nor has the genetic composition of krummholz growth form or the relationship between adjacent krummholz thicket and upright tree clump growth forms.

We have chosen a watershed scale to investigate whitebark pine because this scale encompasses the elevational treeline and subalpine forest and provides distinctive natural "groups" of the species—krummholz thickets and tree clumps—that may be biologically meaningful genetic structures. Although these growth forms occur in adjacent environments, we expect that there may be differing selection pressures between them, based on obvious biotic and abiotic differences related to elevation.

Here, we refer to the upright tree form of whitebark pine, where it occurs as two or more closely associated stems, as "tree clumps" following the terminology of Lanner (1980) and Carsey and Tomback (1994). The propensity for the species to develop low, J-shaped, branches that can masquerade as individual trunks as well as to grow in close proximity with several other trees, makes identification of these clumps difficult without genetic analysis. Although the term was employed previously to indicate multitrunks trees or groups of

trees that have not been classified by genetic analysis (Carsey and Tomback 1994), here we continue to use "tree cluster" after genetic analysis where we wish to refer collectively to all compositions within the upright, multistemmed growth form. Sampled units are referred to as "stems" because we cannot distinguish trunks from branches. We call the prostrate growth form in the higher elevations "krummholz thickets." Although this growth form is assumed by some to be environmentally induced (e.g., Arno 1984) and by others to be an alpine race, probably with some genetic basis (e.g., Clausen 1965), we make neither assumption in this investigation.

In this paper, we present an analysis of watershed-level genetic structure in treeline and subalpine populations of whitebark pine in the eastern Sierra Nevada. Specifically, we investigated three questions concerning genetic structure: (1) Are krummholz thickets and/or tree clumps mainly single genotypes? (2) If not, what are the levels of relatedness within and among tree clumps and krummholz thickets? (3) Does the genetic composition of the stands of krummholz thickets differ from the stands of upright tree clumps?

MATERIALS AND METHODS

Study Location

In the Sierra Nevada Mountains of eastern California, whitebark pine occurs in two distinctive growth forms: krummholz thickets at higher elevations and upright tree clumps and individual trees or seedlings at lower elevations. The krummholz thicket growth form is low, prostrate, and shrublike, with intertwined and meandering stems under the mat of foliage. Connections between the foliage and the stems and recognition of discrete individuals are not often possible by cursory observation. Thickets occur in discrete patches, often separated by 30 m or more. Individual stems rarely occur among krummholz thickets. Tree clumps are composed of upright trees with one to many closely spaced stems. Individual stems often appear to be emerging from the same origin. Without destructive sampling, it is difficult to discern individual trees from branches that originate below ground. Alternatively, individual stems may fuse and thus masquerade as a multistemmed tree. Tree clumps may be close together (a few meters) or sparsely scattered in a stand (i.e., 20–50 m).

Sample sites were selected in three watersheds in the east central Sierra Nevada, Mono County, California (just west and northwest of Mono Lake), in which whitebark pine forests are common (Fig. 1). The sample sites are located along 15 km of the eastern escarpment of the Sierra Nevada (ca. 38°2'N, 119°16'W). Sites at Mount Dunderberg are the northernmost and are separated from those at the middle watershed, Virginia Lakes Canyon, by approximately 2 km. Sites at the southernmost watershed, Warren Bench, are approximately 12 km from the Virginia Lakes sites. The watersheds are topographically and geologically similar, situated as east- and northeast-facing canyons and slopes just over the eastern crest of the Sierra Nevada. Sample sites range in elevation from approximately 3000 m for the tree clumps to 3700 m for krummholz stands. They are in a single climatic zone and underlain by common rocks and soils of the region, which are derived from Cenozoic metamorphic base materials.

At the upper elevations, whitebark pine is the dominant woody species, with only infrequent occurrences of lodgepole pine (*Pinus contorta* Dougl.) and shrubby *Ribes* spp., both of which may also exhibit krummholz growth. At lower elevations in these watersheds, whitebark pine remains the dominant woody species, but lodgepole pine is more frequent than at upper elevations, and trembling aspen (*Populus tremuloides* Michx.) is present. Other tree species common to this ecological zone, but not occurring within the study sites, include western white pine (*Pinus monticola* Dougl.), limber pine (*Pinus flexilis* James), western juniper (*Juniperus occidentalis* Hook.), and mountain hemlock (*Tsuga mertensiana* [Bong.] Carr.).

Field and Laboratory Methods

In each watershed, 80 foliar samples were taken from both the upper elevation (krummholz thickets) and lower elevation (tree clump) growth forms. Virginia Lakes was sampled in late October 1995; Warren Bench and Dunderberg were sampled in July and August 1996. Upper elevation sample sites had different slope aspects within each watershed: Dunderberg (N to NW); Virginia Lakes (SE); and Warren Bench (NE). Within each watershed, 10 discrete krummholz thickets were sampled by taking eight equidistant samples around the perimeter of each thicket. Neighboring thickets were sampled consecutively when they were at least 30 m apart. Thicket size varied from approximately 20–450 m² in area. Often roughly rectangular in shape, the dimension parallel to the contour of the slope (as well as dominant wind direction) was usually greater than the dimension parallel to the gradient of the slope. At lower elevations in each watershed, tree clumps were randomly chosen within an area of approximately 2 ha, with clusters at least 30 m apart. Every stem in each selected clump was sampled and measured for diameter at breast height. Physical connections among stems within clumps were noted. Because of the varying number of stems per clump, the number of clumps sampled within each watershed varied within a narrow range of 13–15 clumps. Individual stems (i.e., clumps of one) were infrequent, but were sampled in approximate frequency to their overall occurrence.

Observations were made of the occurrence of young seedling clusters. (These are referred to as clusters instead of clumps because they are recognizable as groups of individuals without genetic analysis.) Although such clusters are not infrequent in the overall study area, only two were noted within the sampling period (one day per site): once each at Warren Bench and Dunderberg, both among the tree clump growth forms. In both cases, seedlings were removed and assayed.

At Dunderberg, all stems in three of the tree clumps were cored to estimate age by tree ring counts. Cores were taken approximately 20 cm above ground level. A total of 17 stems was cored. Cores were lightly sanded and rings were counted under 2x magnification.

Three krummholz thickets at Dunderberg were sampled intensively. A grid was laid out on each thicket with flagging tape: grid lines were approximately 3 m apart along the down-slope axis and 1.5 m apart along the contour of the slope.

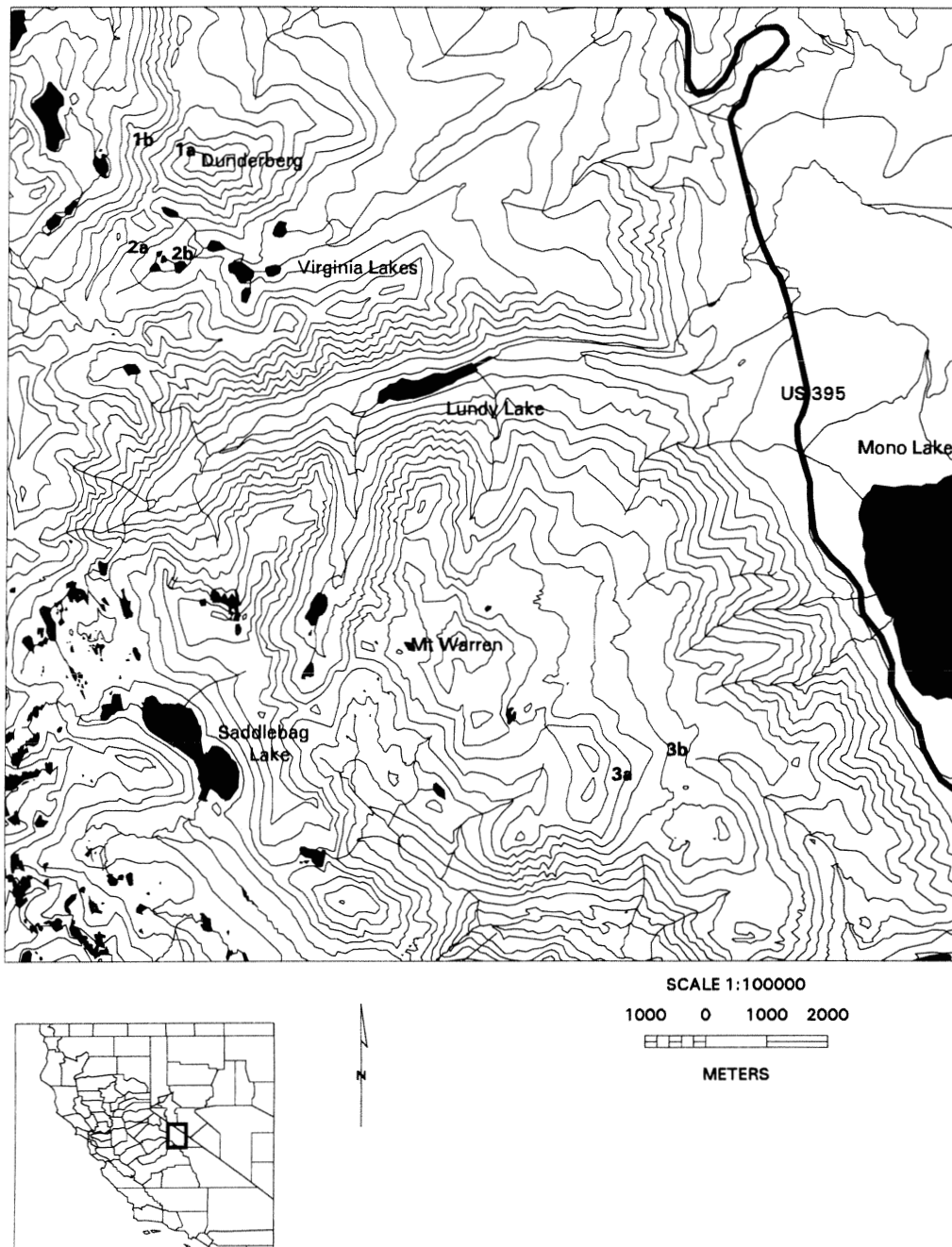


FIG. 1. Location of sample sites within the eastern Sierra Nevada, California: Dunderberg (1), Virginia Lakes (2), and Warren Bench (3). Krummholz (a) and upright tree clump (b) sample sites shown are approximate because a broader area was sampled. Elevation between contour lines is 100 m.

Foliage samples were taken at the intersection of grid lines, resulting in 10 samples for the smallest thicket and 32 samples for the largest.

Starch gel electrophoresis was used to assay 15 enzyme systems representing 21 allozyme loci: aspartate aminotransferase (*Aat-1*, *Aat-2*), acid phosphatase (*Acp*), alcohol dehydrogenase (*Adh*), aldolase (*Ald*), fructose-1,6-diphosphate (*Fdp*), glycerate dehydrogenase (*Gly*), glutamate dehydrogenase (*Gdh*), malate dehydrogenase (*Mdh-1*, *Mdh-2*, *Mdh-*

3), isocitrate dehydrogenase (*Idh*), phosphoglucose isomerase (*Pgi-1*, *Pgi-2*), phosphoglucomutase (*Pgm*), shikimate dehydrogenase (*Skd*), 6-phosphogluconate dehydrogenase (6-*Pgd-1*, 6-*Pgd-2*), UDP-glucose pyrophosphorylase (*Ugp*), and triose-phosphate isomerase (*Tpi-1*, *Tpi-2*). Six of the 15 enzyme systems had been previously studied for inheritance in white-bark pine (Furnier et al. 1986). The foliage was first prepared by grinding in liquid nitrogen and extracting enzymes with a mercaptoethanol-based buffer (Mitton et al. 1979). Five gel

buffer systems (morpholine citrate pH 6.1, 7.1, and 8.1; and tris citrate pH 8.3 and 8.8) were used to run the 15 enzyme systems, with two to five enzymes assayed per gel buffer system. Buffer recipes and electrophoresis protocol generally followed those of Conkle et al. (1982). Staining recipes followed those of Wendel and Weeden (1989). Diploid, 21-locus genotypes were established for all 480 foliar samples for the main study and additional samples from the intensively studied krummholz thickets, plus the two seedling clusters.

Statistical Analyses

Multilocus genotypes were examined to determine the genetic relationship among samples within each clump or thicket (group). The number of distinct genotypes per group was determined. Descriptive measures of genetic diversity, including percent polymorphic loci, effective number of alleles per locus, and expected heterozygosity, were calculated for each site.

As a measure of genetic distance (but not as an indicator of relatedness) Rogers' (1972) genetic distance was selected (Swofford 1989). We used this distance measure to allow comparison with the Furnier et al. (1987) allozyme study of whitebark pine. Rogers' genetic distances were calculated between all pairs of individuals (samples) within each group (clump or krummholz), between each group within a growth form, between growth forms within watersheds, and among watersheds. This calculation was then repeated for the genetically distinct samples (i.e., not all samples had unique multilocus genotypes), which provides a comparison of genetic distance with and without putative branches. In a previous study of linkage of allozymes in seed tissue of whitebark pine, significant linkage was observed between *Adh* and *Pgi-2* (Furnier et al. 1986). Although this is a violation of the assumption of independence among loci, the recombination frequency was still fairly large (0.35) and was not considered to be a major problem in the current study for the estimation of genetic distances.

The genetic composition of the seedling clusters is described separately. Genetic distance, as measured by the Rogers' genetic distance method, was calculated for each paired comparison of the seedling cluster and other tree clumps sampled at the same site.

Because we favor the approach of Schuster and Mitton (1991), we used two methods to estimate the relatedness of individuals within clumps and thickets. First, we estimated average relatedness (r), as developed by Queller and Goodnight (1989, eq. 6):

$$\frac{\sum_i \sum_j \sum_k \sum_a (p_{i(-j)m} - \bar{p}_{(-i)m})}{\sum_i \sum_j \sum_k \sum_a (p_{ijm} - \bar{p}_{(-i)m})}, \quad (1)$$

where groups (i.e., clumps and krummholz thickets) were referenced by $i = 1, \dots, n_i$; individuals within groups by $j = 1, \dots, n_j$; loci by $k = 1, \dots, n_k$; allelic positions by $a = 1, 2, \dots, n_a$, and for any allele designated m , p_m is the population frequency of that allele; p_{ijm} is the frequency of that allele in individual j of group i , and $p_{i(-j)m}$ is the frequency of that allele in group i excluding individual j ; $\bar{p}_{(-i)m}$ is the sample mean calculated after exclusion of group i .

Second, we generated expected distributions of the number of loci differing between stems within groups under models of selfing, full-sibling, half-sibling, and no relatedness. These distributions were produced as follows. The average frequency of the common allele for each population was calculated. Then the probability of nonidentity at a locus for each relationship set was computed. Finally, the probabilities of nonidentity at multiple loci were computed using the binomial expansion of n loci, differing at zero to 11 loci. We then graphed the expected and observed distributions.

F -statistics were calculated with all three watersheds together as a three-level hierarchical analysis, and for each growth form in each watershed separately (BIOSYS-1, Swofford 1989). Each watershed was then subjected to an analysis in which two algorithms and two datasets were compared, resulting in four sets of F -statistics for each watershed, as follows. Analyses were performed both with a complete and a reduced dataset, the latter containing only one copy per genotype. For each dataset, F -statistics were generated both with BIOSYS-1 (Swofford 1989), which assumes a fixed effects model (Wright 1978) and with POPGENE, Version 1.1 (Yeh and Boyle 1996), which assumes a random effects model (Weir 1990). The experimental design was actually a mixed model (i.e., growth forms within watersheds are fixed, watersheds and groups within growth forms are random).

Spatial trends of genotypes within the three intensively sampled krummholz thickets were examined by using canonical trend surface analysis (Wartenberg 1985). Genotypic data were transformed to linear combinations of allelic scores according to a method of Smouse and Williams (1982). The independent variables were y (downslope direction), x (perpendicular to y and parallel with the contour of the slope), x^2 , y^2 , and xy . Analyses were performed using PROC CANCORR (SAS Institute 1985). Contour plots were produced in Mathematica (Wolfram 1996) with functions provided by Wickham-Jones (1994).

The relationship between surface area of krummholz thickets and the number of genotypes identified among the eight samples taken at each was explored using Pearson product-moment correlation coefficients. Surface area of each thicket was estimated based on the assumption of a rectangular shape. Finally, the effect of perimeter sampling versus intensive sampling for the three intensively sampled krummholz thickets was investigated by comparing the percent unique genotypes, percent polymorphic loci, and expected heterozygosity in each.

RESULTS

Krummholz Thickets

Over all watersheds, every krummholz thicket sampled contains at least two genotypes. On average, there are 4.0–6.6 genotypes revealed among the eight samples taken at each thicket (Table 1). On average, genotypes within a thicket differ from one another by 2.25 alleles (Warren Bench) to 3.76 alleles (Virginia Lakes). Other diversity statistics are fairly high, with over 50% loci polymorphic and expected heterozygosity averaging (on a watershed) between 0.128 and 0.141.

Genetic distance among genotypes *within* thickets is sim-

TABLE 1. Genetic diversity measures in krummholz thickets and tree clumps.¹

Statistic	Range in mean values among watersheds	
	Krummholz thickets	Tree clumps
Mean no. multilocus genotypes per group	4.0–6.6 ²	— ³
Percent unique multilocus genotypes per group	50–83	34–45 ⁴
Polymorphic loci (%) ⁵	52–57	43–48
Mean no. alleles ⁶	2.36–2.67	2.40–2.70
Effective no. alleles/locus	1.26–1.40	1.24–1.32
Observed heterozygosity	0.135–0.201	0.144–0.158
Expected heterozygosity ⁷	0.128–0.141	0.086–0.129
Mean no. of differing alleles be- tween stems or samples within groups	2.25–3.76	0.95–1.46 ⁴
No. of groups per site with only one multilocus genotype	0	2–4 ⁴

¹ Based on 15 enzyme systems with 21 scorable loci. The ranges represent the lowest to highest mean values per growth form from the three watersheds. An individual clump or thicket is called a "group."

² Based on eight samples within each krummholz thicket.

³ Not applicable; varies with clump size.

⁴ Exclusive of single trees (i.e., tree clumps only).

⁵ A locus was considered polymorphic if more than one allele was detected.

⁶ Per polymorphic locus.

⁷ Mean within-group Hardy-Weinberg expected heterozygosity.

ilar to that *between* thickets in two of the three watersheds (Table 2). At Warren Bench, genetic distance among thickets is approximately twice that within thickets. The genetic distance between krummholz thickets in one watershed and those in another (mean = 0.133; range = 0.117–0.152) are on the same scale as the distance among thickets in the same watershed (mean = 0.119; range = 0.095–0.151; data not shown).

The three intensively sampled krummholz thickets at Dunderberg reveal additional genotypes over those detected by perimeter sampling alone. The number of unique genotypes per thicket increases from seven to 11 for the first thicket, three to four for the second, and seven to 14 for the third with intensive sampling. However, intensive sampling does not detect additional polymorphic loci or additional alleles at any loci. Expected and observed heterozygosity values are lowered slightly by the additional samples in two thickets, whereas they are increased more substantially in the third thicket. Perimeter sampling, where the standard eight samples

TABLE 3. Unbiased estimates of relatedness (r) within tree clumps and krummholz thickets. Values presented are means among all groups within a growth form, with the range indicated in parentheses.

Watershed	Mean r (range)	
	Tree clumps	Krummholz thickets
Dunderberg	0.765 (0.393–0.901)	0.251 (–0.189–0.623)
Virginia Lakes	0.448 (–0.031–0.918)	0.254 (–0.023–0.851)
Warren Bench	0.616 (0.163–0.880)	0.456 (–0.205–0.908)
Overall	0.597	0.320

were collected, detects from 50% to 75% of the genotypes detected with intensive sampling (where the sampling interval was fixed). We conclude that perimeter sampling in krummholz thickets is a parsimonious method for sampling genotypic composition. Although internal intensive sampling always revealed new genotypes beyond those discovered in the perimeter, the rate of discovery of additional genotypes per sample is less than that of perimeter sampling.

The average unbiased estimates of relatedness within thickets are approximately that expected for half-siblings at two of the watersheds and closer to that expected for full-siblings at the third (Table 3). However, estimates of relatedness for individual thickets show a broad range from –0.205 to 0.908 (minimum and maximum values, respectively, for sampled thickets at Warren Bench).

The observed distribution of number of loci exhibiting different genotypes between pairs of samples in krummholz thickets most closely resembles the expected distribution of full-sibling relationships in two of the three watersheds (Fig. 2). At the third watershed site, Virginia Lakes, the observed distribution is approximately bimodal, intermediate to that expected for full- and half-sibling relationships. Thus, this portrayal of within-thicket relationships suggests a slightly higher degree of relationship, on average, than that of the Quellar and Goodnight (1989) estimator.

The correlation between the first pair of canonical variables is large and significant in the first and third intensively sampled krummholz thickets (Table 4). The canonical variable representing the geographic (independent) variables was most strongly related to the x -direction in both cases. The x -direction is parallel to the contour and perpendicular to the slope of the sampled areas. There are no obvious similarities in the suite of allozymes that are correlated with the first

TABLE 2. Rogers' genetic distance among and within groups of each growth form at every sampled watershed.

Watershed	Growth form	Rogers' genetic distance			
		Within groups		Among groups	
		All samples	Unique genotypes	All samples	Unique genotypes
Dunderberg	Krummholz thickets	0.089	0.097	0.095	0.092
	Tree clumps	0.016	0.036	0.144	0.146
Virginia Lakes	Krummholz thickets	0.089	0.108	0.110	0.107
	Tree clumps	0.037	0.058	0.130	0.129
Warren Bench	Krummholz thickets	0.054	0.072	0.151	0.146
	Tree clumps	0.015	0.037	0.117	0.116

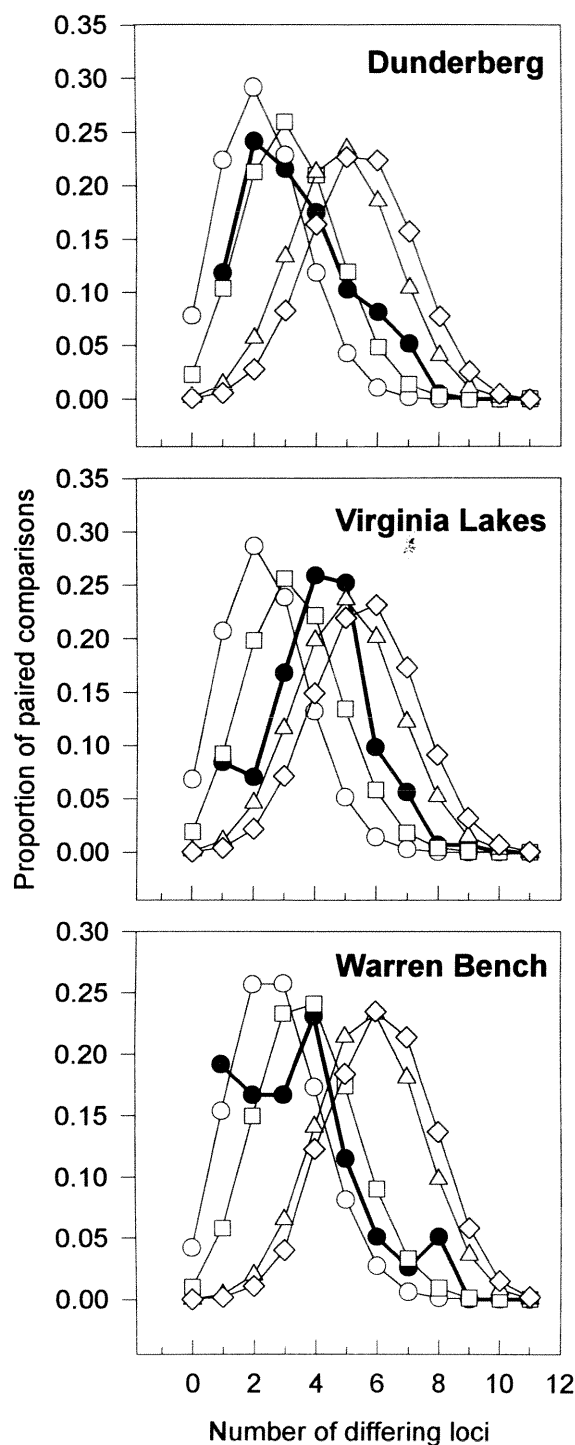


FIG. 2. Observed (●) and expected proportions of pairs of individuals differing by a given number of loci within krummholz thickets. Expected distributions are based on four models of relatedness: selfs (○); full-siblings (□); half-siblings (△); and unrelated (◇). (No zero-class for observed values is shown because datasets reflect single copies only of all detected genotypes; individuals identical by ancestry are indistinguishable from clones.)

TABLE 4. Canonical correlation analysis for the three intensively sampled krummholz thickets at Dunderberg.

A. Values for first canonical vector			
Krummholz thicket	Squared adjusted canonical correlation	Approx. <i>F</i>	Prob. > <i>F</i>
1	0.9448	5.705	0.0001
2	0.9291	1.6534	0.2790
3	0.9942	5.055	0.0001

B. Correlations between the allozymes and the first canonical variable of the geographic variables.			
Correlations with the first canonical variable (W1)			
Allozyme	Krummholz thicket 1	Krummholz thicket 2	Krummholz thicket 3
<i>Aat2-1</i>	0.6052	0.0000	0.0000
<i>Acp-1</i>	0.0000	0.0000	0.2833
<i>Adh-1</i>	-0.3475	0.8055	-0.1489
<i>Gly-1</i>	0.8539	-0.8055	-0.3422
<i>Gly-2</i>	0.0000	0.0000	0.0000
<i>Mdh2-1</i>	0.7829	0.0000	-0.2807
<i>Mdh2-2</i>	-0.7829	0.0000	0.1986
<i>Pgi2-1</i>	0.2806	-0.6269	0.5017
<i>Pgi2-2</i>	-0.2806	0.6269	-0.2858
<i>Pgi2-3</i>	0.0000	0.0000	0.0000
<i>Pgi2-4</i>	0.0000	0.0000	-0.6524
<i>Skd-1</i>	0.0000	0.0000	0.4733
<i>6pgd1-1</i>	0.3868	-0.0924	-0.5529
<i>6pgd1-2</i>	0.0000	0.0000	0.0000
<i>6pgd2-1</i>	0.0000	0.0000	0.1941
<i>Tpi2-1</i>	0.0000	0.0000	0.4384

canonical variable of the geographic variables in the first and third thickets.

A plot of the actual values for the first krummholz thicket, based on the canonical trend surface analysis, emphasizes the trend in the *x*-direction (Fig. 3). Values, which represent multilocus genotypes, are standardized to a mean of zero and a standard deviation of one. The genotype values change parallel with the slope and in the same direction as prevailing winds. The figure shows that genotypes change little from the right (windward) side of the thicket—only by one or two loci and one allele at each locus at a time—to the left to approximately two-thirds of the way across the thicket. Thereafter, genotypes change rapidly to the left (leeward) edge. A similar pattern is obtained from plotting the genotype values for the third intensively sampled krummholz thicket (Fig. 4). The relatively small number of samples, and hence, genotypes, for the second thicket may be responsible for the lack of discernible pattern for the second intensively-sampled krummholz thicket (plot not shown).

Correlations between size of krummholz thicket (i.e., area) and number of genotypes detected are positive and large for each watershed ($r = 0.54$ – 0.73). When pooled across watersheds, the correlation is 0.56 (Fig. 5). Because the maximum number of genotypes detected per krummholz thicket is limited to eight (i.e., in the perimeter sample method), and there is considerable range in the areas of thickets with eight genotypes (140–465 m²), the correlation might be improved with more foliage samples per krummholz thicket. In other words, a stronger correlation between thicket size and actual number of genotypes might have been found than between size and detected number of genotypes.

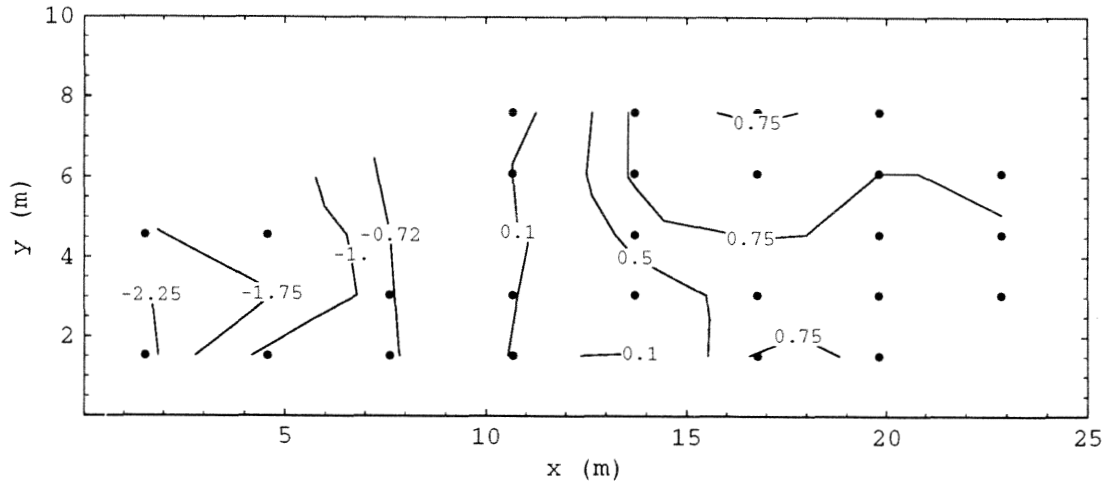


FIG. 3. Standardized values for the multilocus genotypes detected from the first intensively sampled krummholz thicket at Dunderberg based on canonical trend surface analysis, plotted according to their actual spatial relationship to one another, with the x -direction parallel to and the y -direction orthogonal to the slope. Contour lines represent boundaries between intervals of standardized values.

Tree Clumps

Seventy-two percent of the sampled clumps, with between two and 15 stems per clump, contain two or more genotypes (Table 5). All of these except one contain some putative branches as well. Conversely, 28% of the sampled tree clumps—some with as many as nine stems—reveal only one genotype (putatively “multitrunk trees”). All of the tree clumps with 10 or more stems contain at least three genotypes. The maximum number of genotypes found in any tree clump is six: one such clump is composed of seven stems, the other, 14. The average number of stems per tree clump is 2.2: the average is less than two for clusters with five or fewer stems. The largest sampled tree clump, with 15 stems, is composed of only three genotypes.

Genetic diversity values are modestly high for the tree clumps and similar to those found for the krummholz thickets, with two exceptions (Table 1). There are fewer polymorphic

loci (43–48%, as compared with 52–57% for the krummholz thickets) and fewer differing alleles between stems within clumps (0.95–1.46 averaged within sites as compared with 2.25–3.76 for krummholz thickets). One-third of the tree clumps at Dunderberg and Virginia Lakes and one-half of the tree clumps at Warren Bench were not in Hardy-Weinberg equilibrium (data not shown). Most often, this disequilibrium was due to an excess of heterozygotes. (See, for example, F_{is} -values in Table 9B) Thus, the level and nature of disequilibrium appeared to be similar between the two growth forms.

Genetic distance *among* tree clumps is much greater than that *within* clumps (Table 2). Distance among tree clumps, on average at each watershed, is approximately three times that within clumps (when only one copy per genotype is included in the analysis). The range of genetic distances within tree clumps on the same watershed varies from five- to

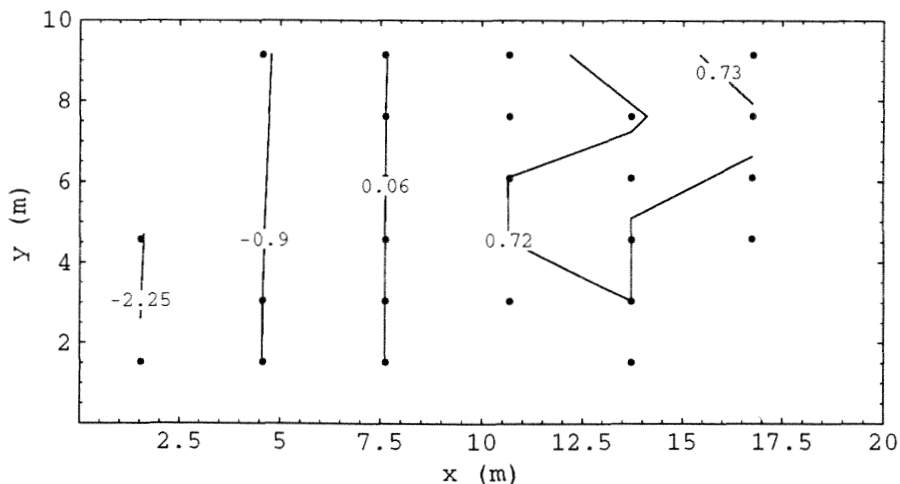


FIG. 4. Standardized values for the multilocus genotypes detected from the third intensively sampled krummholz thicket at Dunderberg based on canonical trend surface analysis, plotted according to their actual spatial relationship to one another, with the x -direction parallel to and the y -direction orthogonal to the slope. Contour lines represent boundaries between intervals of standardized values.

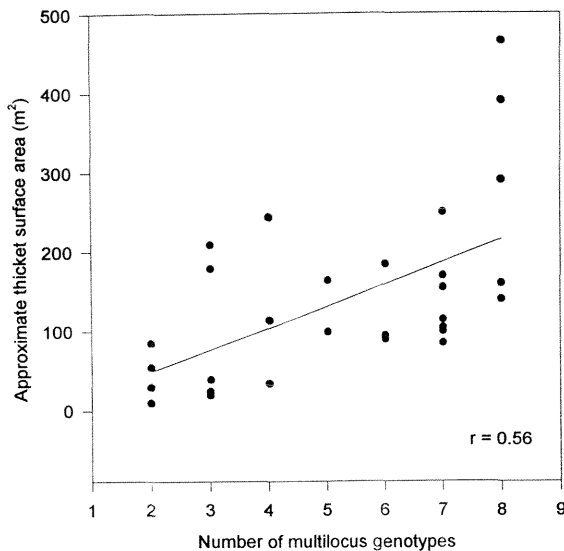


FIG. 5. Correlation between surface area of krummholz thickets and number of multilocus genotypes detected (all three watershed sites combined).

10-fold. The mean genetic distance within clumps is 0.023; an equivalent expression is that individuals within a clump differ, on average, by 0.97 alleles. When the analysis is repeated using only one copy of each multilocus genotype found within a tree clump, the genetic distance almost doubles (0.044). Distances between tree clumps in different watersheds (mean = 0.153; range = 0.142–0.164), on average, are larger than those between clumps within the same watershed (mean = 0.130; range = 0.117–0.144), but not dramatically so (data not shown).

The average unbiased estimates of relatedness among stems within tree clumps are higher than those for krummholz samples (Table 3). The average values for Virginia Lakes and Warren Bench tree clumps are approximately those expected for full-siblings, whereas the average value at Dunderberg is closer to that expected for selfs. However, as with the krummholz thickets, estimates of relatedness for individual tree clumps show a broad range from unrelated (–0.031) to selfs (0.918). As was observed with the krummholz thickets, the second measure of relatedness used here—the expected versus observed distribution of number of loci exhibiting different genotypes between pairs of stems within clumps—shows a shift toward closer family relationships as compared with the Quellar and Goodnight statistic (Fig. 6). With the tree clumps, this shift is reflected in all three sites, which suggests selfed relationships within the clumps, on average.

Estimates of the age of all stems in three clumps suggest that clumps contain multiple germination events (Table 6). Ring counts likely do not indicate age exactly, due to varying growth rates to height where core is taken and missing and false rings. Nevertheless, even employing a conservative margin of error of 10 years, it is apparent that stems within the three cored clumps are not even-aged. In general, stems of different ages could be seedlings that germinated in different years or—if they are repeated genotypes—branches of the same individual. Tree clump 2 has six identifiable ge-

TABLE 5. Profile of tree clump composition within sampled white-bark pine stands in three watersheds in the east central Sierra Nevada of California.

No. of stems in clump	No. of clumps	Clumps with multiple genotypes		No. of stems	No. of genotypes	Mean no. of genotypes per clump
		No.	Percentage of total			
1	5	0	0	5	5	1.0
2	2	1	50	4	3	1.5
3	2	1	50	6	3	1.5
4	6	3	50	24	9	1.5
5	7	6	86	35	13	1.9
6	4	2	50	24	9	2.3
7	3	3	100	21	11	3.7
8	3	2	67	24	7	2.3
9	4	3	75	36	9	2.3
10	1	1	100	10	5	5.0
11	2	2	100	22	8	4.0
14	1	1	100	14	6	6.0
15	1	1	100	15	3	3.0

Totals (average) 41 26 (72)¹ 240 91 (2.2)²

¹ Calculated as number of clumps with multiple genotypes divided by total number of multistemmed clumps.

² Calculated as total number of genotypes divided by total number of clumps (including individual trees sampled, i.e., clumps of one). Exclusive of individual trees, the average is 2.4 genotypes per tree clump.

notypes among seven stems. Although the one repeated genotype (age = 24 yr) could be a branch of the older stem (age = 48 yr), the other unique genotypes show a range in ages that is incompatible with one seed cache that germinates synchronously. One hypothesis consistent with these data is that this clump is composed of two seed caches, germinating approximately 20 years apart. Tree clump 3 has four stems with the same (or indistinguishable) genotype. This clump could be composed of main stem (age = 62 yr) and three branches. Tree clump 6 has three distinguishable genotypes. The older stem of each genotype was measured to be approximately 53 years old. Two of the genotypes have one or two additional and younger “copies,” which suggests the germination of one seed cache and development of branches that resembled stems in two of these individuals.

Although the information available on the genetic composition of seedling clusters is limited, the data suggest that the clusters are not uniform in the genetic relationships they represent. The seedling cluster sampled at Dunderberg contains six unique genotypes, which cannot be composed exclusively of full-siblings because of the array of genotypes observed at some loci (Table 7). However, the genotypes could be half-siblings, or alternatively, the cache could contain two families, each with closely related siblings. The relationship among the five seedlings sampled from a cluster at Warren Bench is difficult to determine due to the low level of polymorphic loci (5.6%) and the consequent lack of resolving power; only two unique genotypes were determined. This cluster may represent one family, with closely related siblings. The observed and expected heterozygosity for both clusters is lower than that estimated for older tree clumps on their resident sites. The proportion of unique genotypes in each cluster, 75% and 40%, is within the range of values seen for individual tree clumps at each site, but higher than the

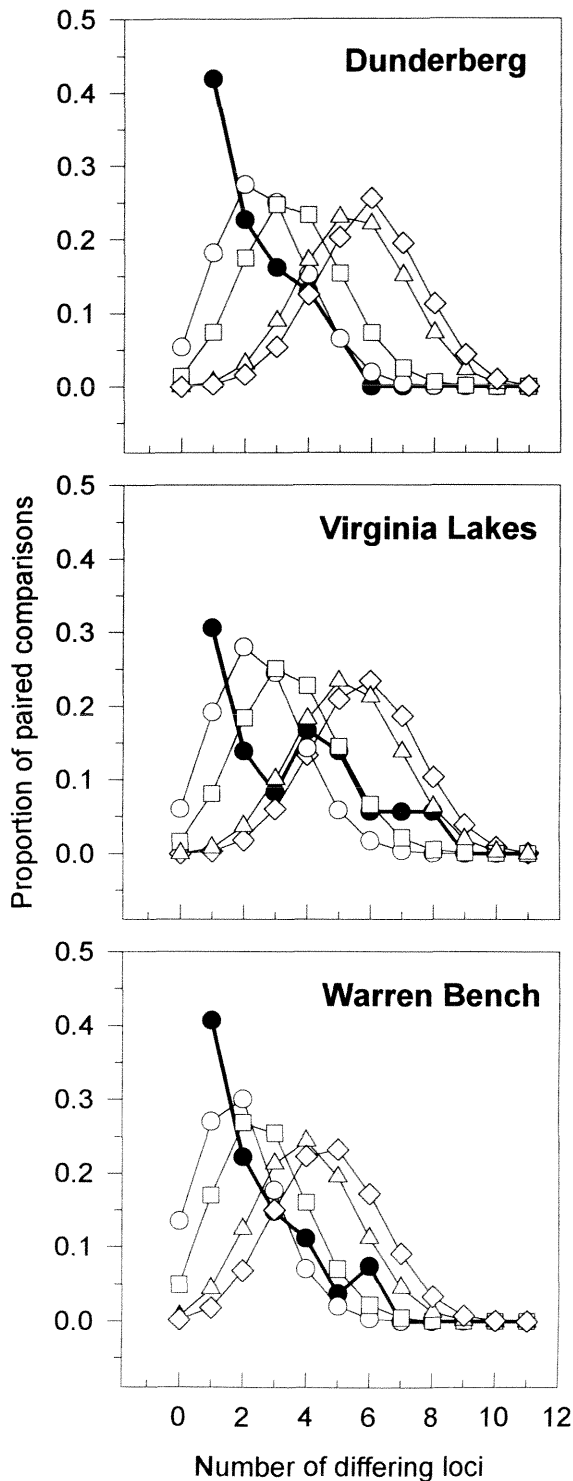


FIG. 6. Observed (●) and expected proportions of pairs of individuals differing by a given number of loci within tree clumps. Expected distributions are based on four models of relatedness: selfs (○); full-siblings (□); half-siblings (△); and unrelated (◇). (No zero-class for observed values is shown because datasets reflect single copies only of all detected genotypes; individuals identical by ancestry are indistinguishable from clones.)

TABLE 6. Age of stems in three randomly selected tree clumps at Dunderberg.

Tree clump	Number of stems	Genotype ¹	Age estimate (years) ²
2	7	A	53
		B	28
		C	29
		D	48
		D	24
		E	51
3	4	F	46
		G	62
		G	39
		G	50
6	5	G	50
		H	29
		H	54
		I	53
		J	53
		I	35
		I	26

¹ Samples with the same letter are the same genotype (or different but indistinguishable genotypes using the current suite of allozymes).

² Cores were taken at approximately 20 cm above ground level.

mean values for those sites (40% and 34%, respectively). This difference suggests that branching may begin early.

The genetic distance between each seedling cluster and its neighboring tree clumps shows no relationship with geographic distance. The (Rogers') genetic distance between each cluster and the closest sampled tree clump is just as great as that with more geographically distant tree clumps (Table 8).

Watershed-Level Analysis

The three-level hierarchical analysis, using a fixed effects model (after Wright 1978) and including all six sites in the three watersheds, suggests that the three watersheds are very similar to one another in gene frequency distribution, as indicated by a very low F_{ST} (0.004; Table 9A). There is Hardy-Weinberg equilibrium within each watershed when samples are combined. The genetic differentiation between growth forms is an order of magnitude larger. The strongest genetic differentiation is found among sampled groups within growth forms, that is, among clumps within the lower elevation sites and among thickets within the upper elevation sites. Among-clump differences contribute more to this overall differentiation than do among-thicket differences (Table 9B).

In the two-level hierarchical analyses, watersheds are assessed individually to show the genetic differentiation among

TABLE 7. Genetic description of seedling clusters from Dunderberg and Warren Bench.

Source	N ¹	Percent polymorphic loci	Heterozygosity		No. genotypes (% of sample)
			Observed	Expected	
Dunderberg	8	19.05	0.089	0.067	6 (75)
Warren Bench	5	5.56	0.033	0.026	2 (40)

¹ Number of seedlings in the cluster.

TABLE 8. Rogers' genetic distance between seedling clusters and the sampled tree clumps at Dunderberg and Warren Bench.

Dunderberg													
Tree clump ¹	12	11	13	10	7	8	6	9	5	4	3	2	1
Genetic distance	.101	.119	.117	.131	.054	.159	.105	.107	.101	.142	.142	.143	.090
Warren Bench ²													
Tree clump ¹	8	7	9	10	6	11	5	12	4	13	3	2	1
Genetic distance	.111	.148	.060	.081	.097	.094	.086	.067	.115	.044	.122	.088	.108

¹ Tree clumps are ordered in increasing distance from seedlings. For example, at Dunderberg, clump 12 is the closest to the seedling cluster, clump 11 is the next closest, etc.

² Only 18 loci were used in these calculations due to some missing data for the seedling clusters.

components within watersheds (Table 10). In this approach, the growth form differentiation (F_{ST}) is similar for each watershed and small. The fixed model is considered a more appropriate description of this (growth form) effect. The "group within growth form" (F_{PS}) effect is large and similar to the "group within watershed" (F_{PT}) effect, emphasizing that most of the genetic differentiation is among the clumps and among the thickets. The random model is considered the more appropriate one for these effects because groups were randomly selected (with the caveat of a minimum distance criterion). All F_{IS} -values are negative; some of them largely so, following the observed excess of heterozygotes on each site individually. All F -statistics are exaggerated by the presence of repeated genotypes, particularly in the case of F_{PIS} -values. F_{IS} -values are halved, and at Virginia Lakes reduced to one-third, by the removal of repeated genotypes.

Although allelic frequencies are rather similar, there are differences in genetic structure between the krummholz thicket and upright tree clump growth forms (Table 1). The ranges for some diversity measures, specifically the percent unique multilocus genotypes per group, percent polymorphic loci, and mean number of differing alleles between stems or

samples within groups, do not overlap and may represent meaningful differences between the krummholz thickets and tree clumps. All sampled krummholz thickets contain multiple genotypes; all tree clumps apparently do not. Genetic distance among sampled tree clumps is generally greater than that among sampled krummholz thickets (Table 2). Genetic distance within tree clumps is less than that within krummholz thickets.

Reducing the datasets to include only one copy of each genotype has the effect of increasing the genetic distance within groups and decreasing it among groups (Table 2). This operation changes the distance values more for the within-group than among-group comparisons and more for the tree clumps than the krummholz thickets. This is consistent with the observation that there is a greater proportion of repeated (or indistinguishable) genotypes in the tree clumps than in the krummholz thickets.

DISCUSSION

Krummholz Thickets

At its elevational limit in the east central Sierra Nevada, krummholz thickets of whitebark pine contain multiple genotypes. In this respect it is similar to some other tree species at their northern extremes. Hermanutz et al. (1989) found that patches of arctic dwarf birch (*Betula glandulosa* Michx.) at the northern limit of that species' range on Baffin Island were largely multigenotypic. The same condition was observed for trembling aspen in northern Ontario (Cheliak and Pitel 1984). In subarctic northern Quebec, 76% of the sampled stands of balsam poplar (*Populus balsamifera* L.) contained more than one clone (Comtois et al. 1986). Furthermore, we noted a positive relationship between the size of the krummholz thicket and the number of genotypes it contains. Thus, increase in size of krummholz thickets in these high elevation areas is not limited to asexual reproduction or growth (between which we have not been able to distinguish here), but includes sexual reproduction, germination, and recruitment of seedlings.

In whitebark pine, the accumulation of new genotypes in the upper elevational zone is not, however, necessarily limited to the success of local sexual reproduction. The finding of only moderate differences in allele frequencies between growth forms suggests that nutcrackers may play a role in gene flow at this level (because gravity, wind, and phenological differences are not likely to support pollen or seed exchange between the krummholz thickets and tree clumps). Nutcrackers are known to routinely transport seeds 12 to 22

TABLE 9. F -statistics for whitebark pine sampled in the east-central Sierra Nevada combined from three watersheds. F_{ST} represents the correlation between random gametes within a given group relative to gametes within the whole population. This value is used to detect the amount of differentiation between subpopulations. F_{IS} represents the correlation between uniting gametes within groups and represents the mean deviation of genotypic proportions from Hardy-Weinberg expectations. A positive F_{IS} is associated with deficiencies of heterozygotes and suggests inbreeding, a negative F_{IS} indicates excesses of heterozygotes. F -statistics definitions taken from Linhart et al. (1981).

A. Three-level hierarchical F -statistics ¹			
Level		F	
Group within growth form		0.334	
Growth form within watershed		0.051	
Among watersheds		0.004	
B. F -statistics for each of the two growth forms sampled at three watersheds ^{1,2}			
Watershed	Growth form	F_{ST}	F_{IS}
Dunderberg	Krummholz thickets	0.179	-0.179
	Tree clumps	0.503	-0.815
Virginia Lakes	Krummholz thickets	0.223	-0.104
	Tree clumps	0.397	-0.655
Warren Bench	Krummholz thickets	0.330	-0.466
	Tree clumps	0.455	-0.788

¹ Values are combined across all loci; based on a fixed-effects model.

² Only one copy per genotype included in analysis.

TABLE 10. F -statistics for two-level hierarchical analysis (groups within growth form, growth form within watershed) compared between fixed and random models.

Watershed	Model	Dataset ¹	F -statistics			
			F_{ST} ²	F_{PT} ³	F_{IS} ⁴	F_{PS} ⁵
Dunderberg	Fixed	Complete	0.007	0.350	—	0.345
		Reduced	0.006	0.289	—	0.285
	Random	Complete	0.061	0.376	-0.464	0.335
		Reduced	0.067	0.262	-0.244	0.209
Virginia Lakes	Fixed	Complete	0.013	0.294	—	0.285
		Reduced	0.016	0.230	—	0.218
	Random	Complete	0.053	0.349	-0.298	0.313
		Reduced	0.050	0.201	-0.084	0.159
Warren Bench	Fixed	Complete	0.008	0.388	—	0.383
		Reduced	0.009	0.289	—	0.283
	Random	Complete	0.059	0.417	-0.662	0.380
		Reduced	0.054	0.281	-0.304	0.240

¹ Complete dataset includes all samples; reduced dataset includes only one copy of each multilocus genotype encountered per group.

² F_{ST} is the thicket/clump differentiation within the watershed.

³ F_{PT} is the group (tree clump or krummholz thicket) relative to total within-watershed variation.

⁴ F_{IS} is the within-group value. F_{IS} -values for the fixed model were not computed directly, but rather by averaging the F_{IS} -values obtained for each of the two growth forms within the watershed.

⁵ F_{PS} is the among group within-growth form (i.e., specific thicket within krummholz growth form or specific clump within tree clump growth form) value. F_{PS} -values for the random model were not computed directly from variances (Weir 1990), but rather from the following equation: $F_{PS} = (F_{PT} - F_{ST}) / (1 - F_{ST})$.

km or more to cache sites, often with substantial changes in elevation (Vander Wall and Balda 1977; Tomback 1978). Also, the nutcracker buries seeds, typically close to existing vegetation such as mature trees or fallen logs (Tomback 1982), thereby increasing the chances of germination over wind- or gravity-dispersed seeds. In a study of postfire regeneration on Cathedral Peak in Yosemite National Park, the high elevation, western slopes that had previously supported krummholz thickets of whitebark pine were interpreted as being regenerated with the assistance of Clark's nutcracker (Tomback 1986). Observations suggested that the seedlings in the higher elevation, burned area were probably from trees with the upright growth form in the lower elevation areas.

Although occasional recruits from the tree clumps—most likely supplied by the nutcracker—may be sufficient to prevent strong differentiation between growth forms, local relationships suggest that some reproduction (and recruitment) may occur *within* the krummholz thickets. Our estimates of relatedness and comparisons with expected distributions suggest that genotypes within thickets are related, on average, as approximately half-siblings at two watersheds and between half- and full-siblings at the third. If thickets are derived from more than one cache (i.e., spanning several or many years), then family structure is more likely to arise from local reproduction rather than seed caching with seeds from lower elevation tree clumps. (It is unlikely that birds would collect seeds from the same stem clusters and cache them beside the same krummholz thicket many years later.) Within individual thickets, however, estimates of relatedness span a wide spectrum from no significant relationship to almost selfed-siblings, thereby accommodating both scenarios. Together, these observations suggest that pollen flow among genotypes is high, which limits the degree of selfing.

We observed that genets within thickets varied in size (i.e., upper surface area of foliage). The thickets we intensively sampled contained larger individuals consistently on the

windward side of the thicket, with smaller and more numerous genotypes in a gradient toward the leeward side. This variation in genotype size may reflect microhabitat differences, age differences or genotypic differences in the rate of growth or vegetative spreading (Barnes 1966). The age of the genotypes is not known, although one documented tree in this upper elevation zone was found to be 800 years old (Arno 1967), and a recent investigation concluded that stem-layered individuals within krummholz thickets of whitebark pine in nearby Yosemite National Park may exceed a longevity of 1700 years (J. C. King, pers. comm.). Although fire appears to play only a minor role in Sierran whitebark pine forests, high elevation krummholz sites are more likely than lower elevation stem cluster areas to be fire-free, and older trees may persist. On a species level, the oldest recorded conifers are often associated with very harsh sites (e.g., rocky, xeric, high elevation) and trees are typically stunted (Rebertus et al. 1991). Although the relative age of genotypes within thickets is critical to our understanding of the process of thicket development, one conclusion consistent with observations is that thickets grow in size both from occasional new seedling recruits, mainly on the sheltered side of the existing thicket, as well as by vegetative growth of existing genotypes. This conclusion is further supported by the observed relationship between thicket area and genotypic composition. In general, the larger the surface area of the thicket, the more genotypes were detected among the eight samples.

The combination of harsh climatic conditions, suspected low reproductive rate within existing krummholz thickets, and seed dispersal by birds that typically cache seeds close to existing vegetation, seem to suggest that krummholz thickets may only rarely be initiated. Most increase in krummholz coverage is likely caused vegetative growth and occasional seedling recruits to existing krummholz thickets, where the sheltering effect may improve germination success over that in more open spaces. This set of conditions and processes is

consistent with the observed pattern of high genotypic diversity within thickets and as much genetic distance among as within thickets.

Tree Clumps

Most tree clumps in the sampled watersheds contain more than one genotype, which is consistent with two earlier studies in other regions of the species' natural range. In the first such investigation, Linhart and Tomback (1985) found that five of the six multistemmed clusters sampled (83%) in Wyoming showed two or more genotypes, this differentiation being based on only four loci, two of which were polymorphic. In the Rocky Mountains, near Calgary, Alberta, 23 of the 35 whitebark pine clumps sampled (66%) were found to contain more than one genotype using a suite of 11 loci (Furnier et al. 1987). These two earlier studies plus the current study together present observations of genetic structure of tree clumps near the geographic limits of the species' natural range—the southwestern, northcentral, and northeastern margins, respectively. Thus, this multigenotypic condition of tree clumps appears to be a rangewide phenomenon, despite regional differences in climate, ecology, and history.

Limber pine, which also occurs in the subalpine and at treeline and also has its seeds dispersed by Clark's nutcracker, may show more variability among regions in the genotypic composition of its tree clumps. In 19 sampled clumps of limber pine in Colorado and Wyoming, 15 (79%) contained more than one genotype (Linhart and Tomback 1985). In contrast, only 18% of 108 sampled tree clumps in a Colorado population were multigenotypic (Schuster and Mitton 1991). Carsey and Tomback (1994), sampling four populations in Colorado, found that 23.5–81% of tree clumps were multigenotypic.

Although most tree clumps of whitebark pine in this part of the species' range have two or more genotypes, the converse condition is equally compelling. More than one-quarter of the clumps are composed of only one putative genotype. Furthermore, in none of the sampled clumps were all of the stems different genotypes. There are three plausible explanations for the apparently monogenotypic clumps and genetically indistinct stems in multigenotypic clumps. The first is that some stems are actually branches—a conclusion reached by Schuster and Mitton (1991) for a large proportion of sampled multistemmed clumps of limber pine. This possibility is consistent with the observation that in the study area, "skirts" of branches, which bend out and then up, are common at the base of young trees. As these grow, the bases could easily be covered by litter and these branches mistaken for closely situated stems. Although no obvious branches were sampled in this study, stems were often so closely situated that they appeared to arise from a common below-ground origin. This possibility is also strongly supported by the age profiles of the sampled stems in three tree clumps. There is always a 10- to 25-year difference between the age of the oldest stem of a putative multistemmed tree and its next nearest-aged member.

The second explanation is that multiple members of a putative multistemmed tree are actually different, but indistinguishable (with the 21-locus survey) genotypes. In that case,

one would expect them to be from the same seed cache, very closely related (i.e., selfs, full- or half-siblings), and approximately even-aged (i.e., germination in whitebark pine seeds within the same cache may be staggered over several years and may occasionally span up to eight years; Tomback et al. 1993). The evidence in support of the stems being indistinguishable but different genotypes is found in the isozyme analysis of seedlings from two seed caches. In both cases, some seedlings were not genetically differentiated by the suite of allozymes used in this study. However, in both cases, the number of polymorphic loci was much reduced from the overall population, which suggests that the power of resolution in the mature stem clusters may have been considerably greater than that in the two sampled seed caches. Furthermore, the ability to detect closely related siblings is high, as indicated by the expected low proportion of individuals that would not differ at any loci (Figs. 1, 5).

The third possibility is that of cleavage polyembryony, in which embryos of a single egg divide to produce identical embryos. Polyembryony is known to be a constant feature of pines (Buchholz 1918) and has been well studied both embryologically and cytologically in many pine species but rarely studied genetically (Krutovskii and Politov 1995). (The second type of polyembryony, simple or noncleavage, also occurs in pines and results in heterogenic embryos within the ovule.) One genetic study of polyembryony in Siberian stone pine (*Pinus sibirica* Du Tour) determined that more than 2% of mature seeds contained more than one embryo and half of those were apparently the result of cleavage polyembryony (Krutovskii and Politov 1995). To the extent that the multiple embryos germinate, they contribute to hyperfamilial relationships (simple polyembryony) or genetically identical copies (cleavage polyembryony) in the seedlings. Our conservative conclusion is that branches, genetically indistinguishable trees, and polyembryony all may contribute to the incidence of single-genotype clumps and repeated genotypes within multigenotypic clumps. However, we strongly suspect that branches play the greatest role.

Genetic relationships within clumps show a spectrum of possibilities, characterized by small genetic distances and estimates of relatedness that average greater than full-sibling on two watersheds and greater than half-sibling on the third. The mean genetic distance within clumps (0.023 for all data; 0.044 for single copies of each genotype) is less than the average reported (0.075) in the tree clumps in the Rocky Mountains (Furnier et al. 1987). Our observations are consistent with Tomback's (1988) estimate that 73–93% of caches contain two or more sibling or half-sibling seeds.

This spectrum of genetic relationships within clumps has been previously reported for limber pine. Carsey and Tomback (1994), studying the composition of clumps of limber pine in the Colorado Front Range of the southern Rocky Mountains, found that relatedness between clump members varies widely. Individuals in some clumps were unrelated; in others, they were related as half-siblings, and in still others they were related more closely than full-siblings. On average, trees within clumps were related as half- to full-siblings. By using the same measure of relatedness and sampling near the eastern extreme of the range of limber pine in northeastern Colorado, Schuster and Mitton (1991) found that individual

estimates of relatedness vary widely among clumps. Their estimate of average relatedness within clumps is slightly less than half-siblings.

The high genetic distances among clumps are consistent with the high levels of genetic differentiation among clumps indicated by the high F_{ST} -values. This observation is consistent with that of Fournier et al. (1987), who studied genetic relationships within and among whitebark pine clumps in Alberta, Canada. In that study, mean genetic distance between individuals in different clumps was more than 3.5 times greater than that between individuals within the same clump, in one of the two populations sampled. This genetic structure reflects what is known about bird caching behavior in relation to the scale of sampling for this study. Specifically, seeds are more likely to be related by full- and half-sibling relationships if they are in the same "pouchful" (i.e., one cache series) of a bird than are seeds in different pouches (either of the same bird on different trips or of different birds). A pouchful of seeds is deposited in a series of caches, each containing one to 15 seeds (Tomback 1982), with 10 to 300 cm between nearest-neighbor caches (Tomback 1978). Using the mean (77) or median (55) number of seeds per pouch (Tomback 1982), the mean values for seeds deposited per cache (3.7; Tomback 1982) and nearest-neighbor cache distance between caches (67 cm; Tomback 1978), and the assumption that caches in a series are arranged linearly—which maximizes the distance between the first and last cache in a series—we find that the distance between first and last caches in a series is 10.0–13.9 m. Thus, it is likely that many seeds within one pouchful are deposited within a 30-m distance from one another, the minimum distance criterion for sampling clumps for this study. Although the numbers used to reach this deduction are estimates and representative of a range of values and nutcrackers may often fly considerable distances between caches within a series, these observations do suggest that we more likely than not sampled clumps that resulted from different pouchfuls.

Conversely, the genetic observations also suggest that individual birds may often cache seeds below the tree clump from which they have been harvested. If the situation were otherwise, multiple caching series from the same tree clump—deposited in diverse locations—would tend to reduce genetic distance among clumps at the scale we sampled. Furthermore, the age structure evidence suggests that there are instances of different-aged genotypes within clusters that are nevertheless closely related.

We predict that this caching behavior of the nutcracker should have two consequences for genetic structure among clumps. First, clumps in different caching series should have high genetic distances and F_{ST} s among them. This is presumably the scale at which we were sampling in the present study and the prediction is confirmed by our results. Second, clumps within a caching series should have low genetic distances among them, assuming there is some degree of mixing within the sublingual pouch during flight. Distances among clumps within a series might be only slightly higher than genetic distances within clumps. This level of the genetic architecture for whitebark pine has not yet been studied. Although Clark's nutcracker is not the only animal to harvest and store seeds of whitebark pine, it is presumed to be the

primary dispersal agent that contributes most to whitebark pine regeneration in the study area, particularly in the tree clump zone. This conclusion is based on such observations as the dominant presence of the Clark's nutcracker, its high level of caching activity, the number of seeds it caches that are left unharvested (i.e., relative to the caching activity of chipmunks [*Eutamias* spp.], squirrels [*Tamiasciurus* spp.], and deer mice [*Peromyscus maniculatus* Le Conte]), and its method of caching, which may favor germination (Hutchins and Lanner 1982, Tomback 1982).

Watershed Structure

There is little genetic differentiation among watersheds. This was initially a somewhat surprising result because watersheds differed not only by the greatest geographic distance of all studied classification variables, but in the slope aspects that were sampled. High substrate temperatures, which are influenced by slope aspect, are a major source of seedling mortality (Tomback 1986). Slope aspect has been previously found to be associated with population differentiation over small geographic distances in another western coniferous species, ponderosa pine (*Pinus ponderosa* Laws.; Mitton et al. 1977). We attribute the observed lack of differentiation among watersheds to the homogenizing effect of seed dispersal by birds. The three watersheds in this study are easily within the caching area of individual nutcrackers and subsequent seed dispersal distance from individual trees, which requires a seed-dispersal radius of only 10 km. Nutcrackers may routinely transport seeds 12 to 22 km or more to cache sites (Tomback and Linhart 1990).

At the level of overall gene frequencies, we observed only modest genetic differentiation between the two distinct growth forms of whitebark pine, on the scale of that observed among populations of western coniferous species. There is no loss in genetic variation in the krummholz form at the species' elevational extreme relative to the upright tree clump growth form at the lower elevations. Genetic differences between growth forms are expressed in terms of local genetic structure and average relatedness within groups rather than allelic frequencies. In the krummholz growth form, there are many genotypes per thicket and similar genetic distances within and among thickets. In the tree clump growth form, there are few genotypes per clump and more genetic distance among than within clumps. There are two caveats to these observations. Because we sampled more area within thickets than within clumps, expressing the genotypic density in terms of number of genotypes per unit area would result in a different observation. Also, in the tree clumps, we did not sample adjacent clumps, as we typically did with the krummholz thickets. On average, individuals within clumps are more closely related than individuals within krummholz thickets.

We hypothesize a difference in the temporal dynamics of krummholz and tree clump composition. The thickets may be older than the clumps and accumulate genetic variation slowly, with some genotypes persisting by layering. Furthermore, thickets may only rarely be initiated. The stems within clumps analyzed for age in this study suggest that the clumps are young relative to the biological potential of the species. This observation is consistent with an age-structure

study of the species conducted just south of the study area in the mid-1980s. There, most whitebark pine trees sampled were less than 120 years old, with the highest frequency category being 61–80 yr old (Peterson et al. 1990). Younger trees, those with diameter at breast height (dbh) less than 4 cm, were not included in that study, which skews the results towards an older demographic structure. The stem clusters at lower elevations may die and be replaced more quickly with new clusters, thus leading to a genetic landscape that changes more quickly over time than at upper elevations.

A study of conifers in the forest-tundra ecotone of the Rocky Mountains in Colorado shows that limber pine krummholz has a higher density of both living and dead ascending stems than does subalpine fir (*Abies lasiocarpa* ([Hook.] Nutt.) or Engelmann spruce (*Picea engelmannii* [Parry]) krummholz (Weisberg and Baker 1995b). Consequently, limber pine might show the most rapid patch height increase response to climate change, as compared to the other coniferous species in that region. In the present study, the absence of strong genetic differentiation between the growth forms and the existence of high levels of genetic variation in the krummholz growth form suggest that there is genetic potential for whitebark pine to respond to favorable shifts in climate, perhaps as ably or more so than limber pine.

Genetic Structure in Relation to Other Western Conifers

Since the 1980s, abundant allozyme studies of widespread, open-pollinated, coniferous species in the western United States and elsewhere—most of which have wind-dispersed seed—have composed a rather consistent pattern of genetic architecture for this taxonomic group (e.g., Dancik and Yeh 1983; Hiebert and Hamrick 1983; Li and Adams 1989; Wheeler et al. 1995). For such species, genetic differences among populations are low and within populations are high (e.g., Hamrick and Godt 1990). This pattern is assumed to be maintained by high levels of gene flow—both seed- and pollen-mediated—among populations, with genetic differences developing only over large distances. The sampling design for such studies often is focused on broad-scale genetic structure. Studies designed specifically to learn about fine-scale genetic structure in western conifers have focused on relatively few species (e.g., Linhart et al. 1981; Epperson and Allard 1989; Rogers 1994; Latta et al. 1998). In contrast, studies by Linhart et al. (1981) of ponderosa pine suggest a family structure over short distances, with no evidence of inbreeding.

Sampling intensity required to detect fine-scale structure may vary according to species attributes and even among populations of the same species, given differences in environments among populations. Analyses of genotypes within two populations of lodgepole pine detected little genetic structure, which is consistent with the wind-dispersal over large distances of both seed and pollen in this species (Epperson and Allard 1989). However, the sampling design did not permit detection of structure on a scale smaller than 50 feet.

Our results with whitebark pine suggest that considerably more genetic structure may exist within local populations of some coniferous species than these average values suggest.

The high allozyme diversity frequently reported within conifer populations may not be randomly distributed. Rather, when sampled for ecologically significant patterns, this diversity may reflect significant genetic structure. In particular, local genetic structure may be expected where microenvironmental factors change on this scale or where seed and/or pollen dispersal may not follow conifer conventions.

In whitebark pine, bird dispersal of seed, local climatic and topographic effects, and growth form suggest a suite of conditions that are meaningfully related to genetic structure. Biologically significant local patterns in genetic structure may exist also in other conifers, but may be more subtle or not apparent with conventional sampling schemes. For example, genetic structuring may also be viewed from the perspective of pollen versus seed-mediated structure, yet conventional (i.e., allozyme) markers consider biparental structure only. When maternally and paternally inherited genetic markers were compared within a population of ponderosa pine, considerable patch structure was observed for (maternally inherited) mtDNA, but not for (paternally inherited) cpDNA, thus inferring stronger structure due to seed than pollen dispersal (Latta et al. 1998). Whether a similar pattern would be found for whitebark pine, where seeds are bird-dispersed over potentially large distances, is an interesting question. Finally, appropriate analytical techniques for discerning fine-scale spatial genetic structure (e.g., Epperson 1995; Epperson and Li 1997) are emerging and should assist in the elucidation of previously overlooked genetic patterns that may be meaningful.

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