

Midterm Response of Understory Plant Communities after Different Regeneration Treatments in Temperate Hardwood Forests of Quebec, Canada

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Abstract.—Short-term effects of disturbances intensity on understory plant communities are well documented, however, only few studies have examined longer term effects. While increased intensity of soil and canopy disturbances tend to increase species richness in the short term due to early seral-species establishment, those competitive-pioneer species emerging from early stages of succession can become recalcitrant, which can alter patterns of natural regeneration especially by being detrimental to rarer species and such functional groups associated with closed forest habitats. We measured taxonomic and functional diversity indices and soil properties using four levels of disturbance intensity in six temperate hardwood forests of Quebec distributed along a longitudinal gradient. Reference forests—i.e., control forests with no silvicultural treatment known for ≥ 80 years (control: CON, $n=21$)—were compared to 20-year-old single-tree selection cuts (SIN, $n=13$), 20-year-old group-selection cuts (GRP, $n=15$), and 20-year-old group-selection cuts with soil scarification (GRPS, $n=17$). Species richness in group-selection treatments was higher than that in reference forests. Plant equitability and beta diversity among sites in GRP and GRPS were lower than in SIN and CON forests. More intense treatments (i.e., GRP and GRPS) contributed to the midterm persistence of early-successional competitor species (i.e., *Rubus idaeus*, *Prunus pensylvanica*) whereas sensitive species (e.g., *Monotropa uniflora*, *Dryopteris spinulosa*) occurred less often in stands with soil scarification. Of the 20-year-old treatments studied, single-tree selection cutting appears to be the most appropriate silvicultural treatment for maintaining heterogeneous understory plant communities with compositions and structures like natural forests—while more intense treatments maintain and expand for at least 20 years—species that are better adapted to a wider range of environmental conditions, including open environments.

INTRODUCTION

Within temperate forest ecosystems, the diversity of understory plant communities is a key determinant of forest dynamics. These communities play important roles in the occurrence and maintenance of several key ecological processes (e.g., nutrient recycling, regeneration; Gracia et al. 2007, Moisan-De Serres et al. 2018). Yet, these communities exhibit increased environmental sensitivity that could be exacerbated by repeated harvesting pressures that disturb the soil and forest cover (Ellum 2009, Roberts and Zhu 2002). Since the 1990s, researchers have been interested in relationships between the intensity of forest management (Foley et al. 2005), forest productivity, and biodiversity (Brockerhoff et al. 2008, Gilliam and Roberts 1995, Paquette and Messier 2010). To date, the relationships among understory plant communities' diversity, soil properties, and

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the intensity of canopy and soil disturbances remain unclear. In fact, different levels of soil and canopy disturbance intensity—relative to the size of canopy openings and the nature of machinery that is used—can have contrasting effects on biotic and abiotic conditions (Duguid and Ashton 2013, Siemion et al. 2011), therefore modifying plant community composition and soil properties (Roberts 2004). In the short term, hardwood forests that are disturbed by logging tend to have higher species richness than unmanaged forests but exhibit a lower degree of heterogeneity (Falk et al. 2008, Markgraf et al. 2020).

This response is particularly due to the establishment of competitive pioneer species that specialize in openings within communities that are composed primarily of species that are associated with late-successional forests (Archambault et al. 1998, Moola and Vasseur 2008, Naaf and Wulf 2007). During ecological succession, the coexistence of pioneer and late-successional species is generally considered to be transient, i.e., lasting less than 20 years (Moola and Vasseur 2008). However, for a given disturbance, the functional traits of competitive pioneer species and their spatio-temporal capacities to exploit available resources may allow them to remain in the community longer and, ultimately, slow down successional trajectories (Roxburgh et al. 2004, Wyatt and Silman 2010). In recent decades, management of North American hardwood forests has evolved toward alternative regeneration processes that aim to maintain some type of continuous canopy cover (Seymour et al. 2002), multi-aged stands to maintain forest resilience to global change and better integrate biodiversity conservation objectives (Messier et al. 2015).

For instance, harvest practices that promote permanent forest cover and uneven-aged structure have negligible negative impacts on abiotic conditions and vegetation diversity (Raymond et al. 2018), allowing the natural dynamics of regeneration to be maintained. The mid-lasting effects of harvesting intensity on soil properties and understory vegetation over approximately 20 to 30 years have not been assessed in a well documented manner in temperate deciduous forest of northeastern America. Thus, it is important to verify whether regeneration treatments that stay at the margin of the range of natural canopy gaps (i.e., group-selection cuts; Seymour et al. 2002) contribute to longer persistence of these competitive species and to the decrease in structural and functional heterogeneity of understory plant communities, or whether they allow a convergence of plant communities toward the attributes of unmanaged forests (Duguid and Ashton 2013, Paillet et al. 2010).

METHODS

We compared key soil chemical properties and diversity of understory plant communities along a gradient of canopy opening and soil disturbance in six deciduous forests located in the yellow birch-sugar maple bioclimatic domain (Saucier et al. 2009) in Quebec, Canada. The sites were selected with the aim of comparing reference forests (i.e., control forests that were not logged for at least 80 years (CON, $n = 21$) to three regeneration treatments, applied once about 20 years ago and representing a gradient of canopy and soil disturbance intensity). These are: (1) single-tree selection cuts (SIN, $n = 13$), an uneven-aged low-intensity treatment removing about 30 percent of average basal area; (2) group-selection cuts (GRP, $n = 15$), an uneven-aged moderate-intensity treatment alternative to clearcuts and resulting in openings ranging in area from 1500 m² to 2500 m²; (3) group-selection cuts with soil scarification (GRPS, $n = 17$), an uneven-aged moderate-intensity alternative treatment with the additional purpose of creating soil microsites for some commercial tree species such as yellow birch.

Each site consisted of 3 to 5 randomized complete blocks in which regeneration treatments were compared. Blocks and sites were used as random variables in our linear-mixed model analyses. Within each sampling unit, chemical properties of forest floor and surface mineral soil (i.e., pH,

total C and N, extractable P, and exchangeable basic cations) and different understory plant diversity indices (i.e., species richness, evenness index, and functional dispersion) were assessed about 20 years after the application of the treatments. To compare functional redundancy between the treatments, we determined the community weighted means (CWM) for three environmental performance traits (sensu Violle et al. 2007); namely (1) biological type, (2) reproductive mode, and (3) shade tolerance. These traits were selected for the analyses because of their links with competitive abilities (i.e., biological type) and potential for colonization following disturbance (i.e., shade tolerance and reproduction mode). Finally, to assess the conservation potential of the different regeneration treatments, we also tested the responses of species identified in the literature as potentially sensitive (Haeussler et al. 2002, Moola and Vasseur 2008) and potentially recalcitrant (Bell et al. 2011, Royo and Carson 2006).

RESULTS AND DISCUSSION

First, the geographic location of sites explained a much more substantial proportion of the variation of soil properties than regeneration treatments. The regeneration treatments considered in our study had more limited, longer-term effects on soil properties than we had anticipated, although other studies have shown medium-term recovery of soil chemical properties following forest harvesting and soil scarification treatments (Hope 2007). However, our results indicate group-selection cuts with a soil scarification treatment in temperate hardwood forests can leave a legacy effect on soils that persists in the medium term, especially in the surface horizon. Twenty years after the application of group-selection cuts and soil scarification, FH-horizon thickness in CON was significantly higher (i.e., almost twofold) than in the GRPS. C:N ratio of the organic horizon in the control stands were higher than in the GRPS. The decrease of FH-horizon thickness and C:N ratio in the group-selection cuts can be attributed to the extraction of forest biomass and subsequently lower inputs of fresh litter (Clarke et al. 2015, Saint-Laurent et al. 2000, Thiffault et al. 2011), higher litter decomposition rates from early-successional species compared to late-stage species (Kazakou et al. 2009), and the burial of surface organic matter in the soil-mineral horizon (Henneb et al. 2019). Concurrently, species richness and composition differed weakly among canopy opening treatments, being almost similar between the SIN and the CON forests (Fig. 1). These results are consistent with other studies that have measured negligible effects of single-tree selection cuts on environmental conditions and understory-plant communities' diversity (Raymond et al. 2018, Smith et al. 2008). Twenty years after the application of the regeneration treatments, species richness was slightly higher and species-equitability index was lower in the group-selection cuts due to the presence of a greater number of species that are associated with open habitats (Table 1; Deconchat and Balent 2001, Hilmers et al. 2018). When considering species abundance or community-weighted means of functional groups, our results showed that increasing the intensity of disturbance tended to favor biotic-homogenization processes (Brewer et al. 2012, Falk et al. 2008, Markgraf et al. 2020). Although control forests and SINs in our study had fewer understory species on average, they were associated with higher beta diversity between sites compared to GRPS, indicating more heterogeneous plant communities across study sites. Our study suggests increasing canopy-opening intensity may increase the potential for the installation of colonizer and "recalcitrant" species that are present in the medium term (Royo and Carson 2006), such as *Rubus idaeus* and *Prunus pensylvanica* (Table 2), while being detrimental to rarer species and such functional groups associated with closed forest habitats.

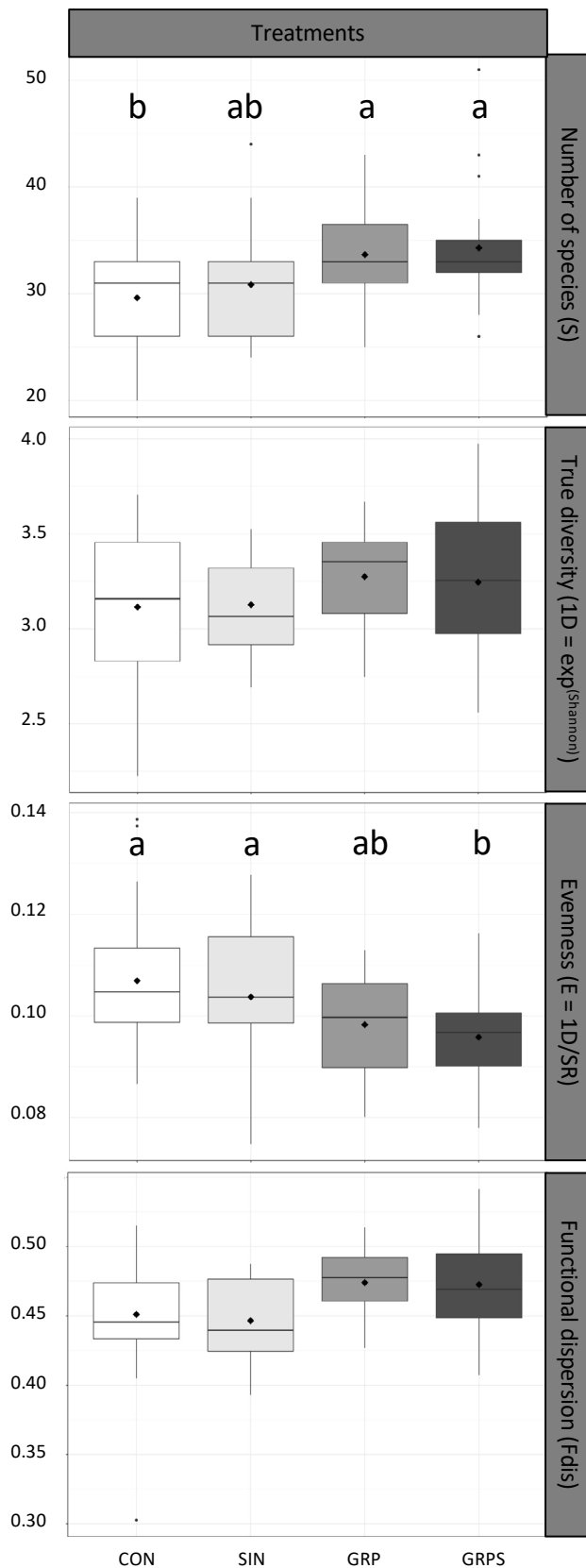


Figure 1.—Species richness (S), true diversity ($1D$), evenness index (E), and functional dispersion index ($Fdis$) of understory plant communities in southern Quebec, as a function of regeneration treatments. Means with different letters significantly differ following pairwise Tukey's tests ($P < 0.05$). Box-and-whisker plots in each panel display 25th and 75th percentiles (the inter-quartile range from the lower and upper edges of the box), the horizontal lines within boxes indicate the 50th percentiles (i.e., medians), and bullets within boxes indicate means; whiskers below and above boxes indicate 10th and 90th percentiles, respectively, beyond which dots indicate outliers (i.e., values $> 1.5 \times IQR$).

Legend:

CON: controls

SIN: single-tree selection cut

GRP: group-selection cut

GRPS: group-selection cut with scarification

Table 1.—Functional diversity (Rao index), mean species richness (S), and mean relative occurrence (F) of environmental performance traits as a function of regeneration treatments

Biological type	Index	CON	SIN	GRP	GRPS
Functional diversity	Rao	0.40	0.41	0.41	0.42
Evergreen	S	1.7 (1.0)	1.5 (1.1)	1.4 (0.9)	1.3 (1.3)
	F	0.34 (0.25)	0.31 (0.22)	0.28 (0.30)	0.27 (0.32)
Deciduous	S	3.2 (0.8)	3.2 (0.9)	3.8 (0.9)	3.5 (1.3)
	F	0.46 (0.33)	0.46 (0.45)	0.54 (0.33)	0.50 (0.33)
Shrubs	S	5.2 (1.7)	4.3 (1.4)	5.7 (1.9)	6.0 (1.9)
	F	0.43 (0.27)	0.36 (0.25)	0.48 (0.29)	0.50 (0.28)
Bushes	S	1.3 (0.9) b	1.8 (0.9) b	1.7 (1.0) b	2.1 (0.9) a
	F	0.33 (0.23) b	0.44 (0.29) b	0.43 (0.5) b	0.53 (0.28) a
Asterales	S	1.3 (0.9)	1.1 (1.1)	1.6 (1.1)	1.1 (0.8)
	F	0.32 (0.25)	0.27 (0.18)	0.40 (0.26)	0.28 (0.22)
Graminaceae	S	0.9 (0.8) b	0.8 (0.8) b	1.3 (0.6) b	1.6 (0.6) a
	F	0.45 (0.24) b	0.42 (0.16) b	0.63 (0.42) a	0.79 (0.12) a
Monocots	S	4.5 (1.6)	4.2 (1.6)	4.3 (1.7)	4.9 (1.6)
	F	0.50 (0.27)	0.54 (0.26)	0.48 (0.26)	0.55 (0.34)
Sporophytes	S	4.1 (1.6)	3.4 (1.5)	4.5 (1.6)	4.9 (1.6)
	F	0.37 (0.28)	0.32 (0.26)	0.41 (0.27)	0.45 (0.27)
Other flowering plants	S	5.5 (2.9)	6.6 (2.1)	6.2 (2.0)	6.3 (1.9)
	F	0.26 (0.25)	0.32 (0.25)	0.30 (0.25)	0.30 (0.28)
Reproductive mode					
Functional diversity	Rao	0.33	0.34	0.34	0.33
Vegetative	S	14.3 (4.1) b	15.3 (2.9) b	15.4 (3.2) b	16.6 (2.0) a
	F	0.36 (0.27)	0.38 (0.28)	0.39 (0.29)	0.41 (0.33)
Sexual & vegetative	S	10.0 (2.2) ab	9.3 (2.4) b	11.8 (2.6) a	12.7 (3.5) a
	F	0.41 (0.28)	0.38 (0.29)	0.47 (0.26)	0.48 (0.25)
Sexual	S	2.5 (0.7)	2.2 (1.3)	2.6 (1.0)	2.7 (1.1)
	F	0.31 (0.18)	0.27 (0.15)	0.33 (0.25)	0.32 (0.29)
Shade tolerance					
Functional diversity	Rao	0.30	0.28	0.32	0.32
Shade intolerant	S	1.0 (1.3) b	0.6 (0.9) b	2.0 (1.1) a	2.5 (1.3) a
	F	0.15 (0.09) ab	0.09 (0.09) b	0.29 (0.18) ab	0.35 (0.20) a
Intermediate tolerance	S	6.9 (1.9)	6.9 (2.6)	7.5 (2.2)	8.1 (2.0)
	F	0.34 (0.25)	0.34 (0.26)	0.37 (0.27)	0.41 (0.27)
Shade tolerant	S	19.8 (5.3)	20.2 (4.6)	21.1 (4.9)	21.2 (3.1)
	F	0.41 (0.27)	0.42 (0.27)	0.44 (0.29)	0.44 (0.32)

Values in parentheses are standard deviations of the means. Within rows, means followed by the same letter do not differ significantly at $\alpha = 0.05$ according to pairwise Tukey's tests. CON: control; SIN: single-tree selection cut; GRP: group-selection cut; GRPS: group-selection cut with scarification.

Table 2.—Taxon-specific responses of potentially sensitive and potentially recalcitrant species to regeneration treatments

		Relative Occurrence				ANOVA
		CON	SIN	GRP	GRPS	p-value
Sensitive						
	<i>Athyrium filix-femina</i>	1.12	0.55	1.11	1.27	0.7947
	<i>Circeae alpina</i>	0.37	0.23	0.26	0.06	0.7173
	<i>Coptis trifolia</i>	4.96	6.52	3.69	2.65	0.5869
	<i>Cypripedium acaule</i>	0.64	0.70	0.59	0.18	0.6244
	<i>Dryopteris spinulosa</i>	31.46 a	27.94 a	26.28 a	11.03 b	0.0154
	<i>Lycopodium</i> spp.	1.97	1.20	1.66	1.09	0.8245
	<i>Monotropa uniflora</i>	0.42 a	0.47 a	0.58 a	0.13 b	0.0016
	<i>Oxalis acetosella</i> ssp. <i>montana</i>	15.40	9.61	11.79	6.01	0.0849
Recalcitrant						
	<i>Acer spicatum</i>	25.41	29.27	27.51	21.15	0.6159
	<i>Corylus cornuta</i>	5.52	5.32	5.14	6.71	0.9206
	<i>Populus tremuloides</i>	0.05	0.01	0.36	0.44	0.1056
	<i>Prunus pensylvanica</i>	0.04 b	0.29 b	2.24 a	3.56 a	0.0441
	<i>Pteridium aquilinum</i>	1.25	1.20	0.40	0.42	0.6335
	<i>Rubus idaeus</i>	0.41 b	0.44 b	3.52 a	2.83 a	0.0370

Mean relative occurrence values (%) are presented and two-way permutation ANOVA p-values. Significant treatment effects are represented by a *P*-value in bold ($P < 0.05$). Within rows, means followed by the same letter do not differ significantly from one another at $\alpha = 0.05$ according to pairwise Tukey's tests. CON: controls; SIN: single-tree selection cut; GRP: group-selection cut; and GRPS: group-selection cut with scarification.

CONCLUSION

Our results confirm sites' locations, and therefore their specific abiotic conditions, are responsible for much of the variation in plant communities and soil properties. Our results also suggest that, in temperate hardwood forests, there is a legacy of regeneration treatments with soil scarification on soil properties, particularly in the surface horizon. This legacy, in turn, can affect the composition and diversity of understory-plant communities. The most intense silvicultural treatments we investigated (i.e., GRP and GRPS) not only resulted in slightly increased species richness in the medium term, but also a decrease in understory plant communities' heterogeneity between sites. Indeed, these treatments contributed to a greater-relative occurrence of shade-intolerant competitive species adapted to disturbed environments and potentially recalcitrant in the longer term, which could compete with commercial species and alter plant community composition. Among the studied treatments, SIN appeared to be the most appropriate silvicultural treatment for maintaining soil functions and understory plant communities of unmanaged forests. On the other hand, more intense treatments tended to favor species adapted to a wider range of abiotic conditions, including open environments. Therefore, at the landscape level, the guarantee of maintaining the highest biodiversity of understory plant communities will lie in the search for adequate spatial representativeness of the different silvicultural treatments by considering the functions of the species that they favor over the long term.

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